

ASX Announcement

18 February 2022

Completion of Share Purchase Plan

ReNu Energy Limited (ASX: RNE) (**ReNu Energy**) advises that it has successfully closed its Share Purchase Plan (**SPP**). The SPP was well supported by shareholders and ReNu Energy has received eligible applications totalling approximately \$1.246 million.

The SPP was announced on Monday, 6 December 2021, following ReNu Energy's \$2.376 million share placement to professional and sophisticated investors. The SPP opened on 24 December 2021 and closed on Friday 11 February 2022.

Approximately 13.85 million new ReNu Energy shares will be issued to the eligible applicants under the SPP at \$0.09 per share. The eligible applicants also receive one free attaching option (ASX:RNEO) for every four shares subscribed for. The approximately 3.46 million attaching options have a strike price of \$0.07 per share and an expiry date of 31 December 2023.

The new ReNu Energy shares and options are expected to be allotted today and quoted on ASX on Monday 21 February 2022.

This announcement has been authorised for release to ASX by the Company Secretary.

For further information, please contact:

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