



Announcement Summary

Entity name

RENU ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Friday February 18, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RNE	ORDINARY FULLY PAID	13,853,318	18/02/2022
RNEO	OPTION EXPIRING 31-DEC-2023	3,463,403	18/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RENU ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

55095006090

1.3 ASX issuer code

RNE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/2/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Dec-2021 09:17	New - Proposed issue of securities - RNE	An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

RNE : ORDINARY FULLY PAID

Issue date

18/2/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000	1	0.00 %
5,001 - 10,000		%
10,001 - 100,000	198	1.84 %
100,001 and over	37	2.18 %



Issue details

Number of +securities to be quoted

13,853,318

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.09000000

Any other information the entity wishes to provide about the +securities to be quoted

The issue of new ReNu Energy shares to eligible participants of the Share Purchase Plan announced on 6 December 2021

ASX +security code and description

RNEO : OPTION EXPIRING 31-DEC-2023

Issue date

18/2/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	1	0.00 %
1,001 - 5,000		%
5,001 - 10,000	139	2.16 %
10,001 - 100,000	96	7.50 %
100,001 and over		%



Issue details

Number of +securities to be quoted

3,463,403

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

The issue to eligible participants of the Share Purchase Plan one free attaching option (ASX:RNEO) for every four shares subscribed for with a strike price of \$0.07 per share and an expiry date of 31 December 2023

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RNE : ORDINARY FULLY PAID	344,496,399
RNEO : OPTION EXPIRING 31-DEC-2023	35,839,720

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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