

ASX RELEASE

18 February 2022

The Manager
Company Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

DRAFT ATO CLASS RULING RECEIVED AND TIMETABLE UPDATE

Aventus Capital Limited (ACN 606 555 480) (in its capacity as responsible entity of the Aventus Retail Property Fund (ARSN 608 000 764)) and Aventus Holdings Limited (ACN 627 640 180) (collectively, **Aventus**) refer to the Scheme Booklet registered with the Australian Securities and Investments Commission on 7 December 2021 (**Scheme Booklet**) and proposed Merger, to be implemented by way of the Unstapling of Aventus Shares and Aventus Units, followed by the implementation of the Trust Scheme and Members' Scheme, under which:

- HMC Funds Management Limited (ACN 105 078 635) as the responsible entity of the HomeCo Daily Needs REIT (ARSN 645 086 620) will acquire 100% of the Aventus Units under the Trust Scheme; and
- Home Consortium Limited (ACN 138 990 593) will acquire 100% of the Aventus Shares by way of a scheme of arrangement under Part 5.1 of the *Corporations Act 2001* (Cth).

On 28 January 2022, Aventus announced that the ATO had advised Aventus that the finalisation and issue of the form of ATO Ruling has been delayed due to resourcing shortages at the approval levels of the ATO given the time of year, rather than due to concerns with the ruling requested. The ATO has today provided the draft of the form of the ATO Ruling.

REVISED IMPLEMENTATION TIMETABLE

As announced on 2 February 2022, Aventus mentioned the matter before the Court and the second Court hearing was adjourned to Tuesday, 22 February 2022. A revised timetable of the key milestones remaining under the Merger is set out below:

Event	Expected date
Final draft ATO ruling expected	Friday, 18 February 2022
Second Court Hearing	Tuesday, 22 February 2022
Outcome of Second Court Hearing announced to the ASX	Tuesday, 22 February 2022
Effective Date	Wednesday, 23 February 2022
Last day of trading in Aventus Securities on the ASX	Wednesday, 23 February 2022
Scheme Record Date	7.00pm on Friday, 25 February 2022
Implementation Date	Friday, 4 March 2022

Other than as defined in this release, a word or phrase used in this release has the same meaning given in the Scheme Booklet.

Approved for release by the Chair and CEO.

Mary Weaver
Company Secretary
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