

22 February 2022

**Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

On 21 February 2022, Kip McGrath Education Centres Ltd (ASX: KME) (**Kip McGrath**) issued 2,000,000 fully paid ordinary shares in the capital of Kip McGrath (**New Shares**) to Tutorfly, Inc. as consideration for the acquisition of its minority interest in Tutorfly Holdings, Inc.

Kip McGrath gives notice under section 708A(6) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. The New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. This notice is being given under section 708A(5)(e) of the Act;
3. As at the date of this notice, Kip McGrath has complied with:
  - a) the provisions of Chapter 2M of the Act as they apply to Kip McGrath; and
  - b) sections 674 and 674A of the Act; and
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Authorised by: Brett Edwards, the Company Secretary

For further information contact: Brett Edwards, Company Secretary (+61 2 4929 6711)