

23 February 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Warrant Report – Citifirst Instalment BHPIOB, BHPIOC, BHPIOE, BHPIOX & BHPIOZ - Estimate

Citigroup Global Markets Australia Pty Limited as issuer of the BHP Citifirst Instalment (ASX code BHPIOB, BHPIOC, BHPIOE, BHPIOX & BHPIOZ), declared the record date for entitlements to the estimated AUD 2.07785, fully franked dividend for the BHP Citifirst Instalment is 25 February 2022, coinciding with the record date for the BHP Ordinary Security.

The Citifirst Instalment will commence trading ex-dividend on 24 February 2022. Again, this coincides with the ex-dividend date for the BHP Ordinary Security.

The Trustee will cause the dividend to be paid to holders of BHP Citifirst Instalment to coincide as reasonably practicable with the receipt of the dividend from the company on 28 March 2022.

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager