

23 February 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re : BHP- CitiFirst Self-Funding Instalment Dividend Announcement - Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the BHP CitiFirst Self-Funding Instalments (ASX code BHPSOA, BHPSOB, BHPSOC, BHPSOD, BHPSOP and BHPSOQ), declared the record date for entitlements to the estimated AUD 2.07785, fully franked dividend for the BHP CitiFirst Self-Funding Instalment is 25 February 2022, coinciding with the record date for BHP ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 24 February 2022. Again, this coincides with the ex-dividend date for BHP ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
BHPSOA	\$6.4783	\$4.4004
BHPSOB	\$14.3830	\$12.3051
BHPSOC	\$22.7749	\$20.6970
BHPSOD	28.0000	\$25.9221
BHPSOP	\$4.0193	\$1.9414
BHPSOQ	\$9.3243	\$7.2464

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager