

23 February 2021

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

For dissemination to the market

**Citi Self Funding Instalment MINI over BHP Group Limited ("BHP")**  
**ASX Code: BHPSO1**

**Repayment of Loan Amount**

Citigroup Global Markets Australia Pty Limited ("CGMA") (AFSL 240992, ABN 64 003 114 832) is the issuer of BHP CitiFirst Self-Funding Instalment MINI ("SFIM") Warrant over BHP (series code BHPSO1) issued pursuant to the Product Disclosure Statement ("PDS") available at: <https://au.citifirst.com>.

CGMA has declared the record date for entitlements to the AUD \$2.0779\* franked dividend for the BHPSO1 SFI is 25 February 2022, coinciding with the record date for BHP shares final dividend.

Pursuant to section 1.1 of the PDS, the Holder irrevocably directs the Trustee to pay to Citi the dividend and for Citi to apply the dividend to reduce the Final Instalment.

Warrant details as follows:

ASX Code	Final Instalment	Dividend amount
BHPSO1	\$0.5262	\$2.0779*

*\*as per BHP estimated dividend announcement*

Pursuant to Clause 9.2 of the Instalment Warrant Deed for Instalment MINIs (available by contacting Citi directly on 1300 30 70 70), if the Final Instalment is reduced to zero, the Loan will be fully repaid, the warrant will be cancelled and the Trustee will transfer the Underlying Parcel (being ordinary shares in BHP) to the holders, with any cash amounts remaining paid back to the holder (by cheque or EFT).

As the Final Instalment of BHPSO1 is less than the dividend amount, the warrant will be cancelled and Holders will receive one fully paid ordinary share in BHP for every 1 SFI held and an estimated remaining cash amount of \$1.5517 per SFI.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiFirst Warrants on 1300 30 70 70.

Signed on behalf of

**Citigroup Global Markets Australia Pty Limited**





**Brendan Wills**  
Director