

23 February 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: BHP - CitiFirst Self-Funding Instalment MINI Dividend Announcement – Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the BHP CitiFirst Self-Funding Instalment MINI (ASX code BHPSO2, BHPSO3, BHPSO4 & BHPSO5), declared the record date for entitlements to the estimated AUD 2.07785, fully franked dividend for the BHP CitiFirst Self-Funding Instalment is 25 February 2022, coinciding with the record date for BHP ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 24 February 2022. Again, this coincides with the ex-dividend date for BHP ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
BHPSO2	\$11.3771	\$9.3009
BHPSO3	\$22.1181	\$20.0434
BHPSO4	\$7.5633	\$5.4865
BHPSO5	\$15.5637	\$13.4880

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager