

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

NAOS Small Cap Opportunities Company Limited

47 107 617 381

We (the entity) give ASX the following information.

### Information about buy-back

1 Type of buy-back

On market buyback

2 Date Appendix 3C was given to  
ASX

1 April 2021

**Total of all shares/units bought back, or in relation to which  
acceptances have been received, before, and on, previous day**

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	7,395,245	100,000
4 Total consideration paid or payable for the shares/units	\$6,689,050.55	\$85,000.00

	<b>Before previous day</b>	<b>Previous day</b>
5 If buy-back is an on-market buy-back	<p>highest price paid: \$1.0050 date: 15 July 2021</p> <p>lowest price paid: \$0.8150 date: 31 January 2022</p>	<p>highest price paid: \$0.8500</p> <p>lowest price paid: \$0.8500</p> <p>highest price allowed under rule 7.33: \$0.9099</p>

### Participation by directors

6 Deleted 30/9/2001.

### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

7,950,980

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....  
 (Company secretary)

Date: 24 February 2022

Print name: Rajiv Sharma

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+ See chapter 19 for defined terms.