

# Market Release

24 February 2022

Sydney

## FY22 half year results announcement

ClearView Wealth Limited (ASX: CVW, "ClearView") advises the release of the group's FY22 half year results.

- Part 1: Appendix 4D;
- Part 2: HY22 Financial Statements;
- Part 3: Investor Presentation; and
- Part 4: Market Release.

ENDS

For further information, please contact:

### Investor inquiries

Trevor Franz  
Principal, Catapult Partners  
**M:** 0406 882 736  
**E:** [trevorfranz@catapultpartners.com.au](mailto:trevorfranz@catapultpartners.com.au)

### Media inquiries

Leng Ohlsson  
Head of Marketing and Corporate Affairs, ClearView  
**M:** 0409 509 516  
**E:** [leng.ohlsson@clearview.com.au](mailto:leng.ohlsson@clearview.com.au)

### Approval of Announcement

The Board of ClearView has authorised the release of these announcements to the market.

### About ClearView

ClearView is an ASX-listed diversified financial services company which partners with financial advisers to help Australians protect and build their wealth, achieve their goals and secure a comfortable financial future. The group's two business segments: Life Insurance and Wealth Management are focused on delivering quality products and services.

For more information visit [clearview.com.au](https://clearview.com.au)

ClearView Wealth Limited  
ABN 83 106 248 248

**ASX Code: CVW**

[clearview.com.au](https://clearview.com.au)

GPO Box 4232  
Sydney NSW 2001  
**T** 132 979

# Appendix 4D

for the six months ended 31 December 2021

# Appendix 4D

## ClearView Wealth Limited ABN 83 106 248 248

Name of Entity	ClearView Wealth Limited
ACN:	106 248 248
Period ended (reporting period)	31 December 2021
Period ended (previous corresponding period)	31 December 2020

The ASX Appendix 4D of ClearView Wealth Limited (ClearView) for the half year ended 31 December 2021 is filed with the Australia Securities Exchange (**ASX**) under ASX Listing Rule 4.2A.3. It should be read in conjunction with the ClearView Half Year Condensed Financial Report, Investor Presentation and all other information concerning ClearView filed with the ASX.

### Results for announcement to the market

(Amount and percentage change up or down from the previous corresponding period)

	31 December 2021	31 December 2020	Change	Change
	\$'000	\$'000	\$'000	%
Revenue from ordinary activities <sup>1</sup>	190,698	153,929	36,769	24%
Profit from ordinary activities after tax attributable to members from continuing operations	7,810	8,788	(978)	(11%)
Profit from ordinary activities after tax attributable to members from discontinued operation	10,437	876	9,561	1091%
Net profit for the period attributable to members	18,247	9,664	8,583	89%

<sup>1</sup> Revenue from ordinary activities discloses revenue from continuing operations and includes amounts attributable to shareholders, policyholders and external unitholders. The amount is the aggregate of net life insurance premium revenue of \$91.1 million (HY21: \$89.7 million), fee and other revenue of \$14.2 million (HY21: \$19.9 million) and investment income of \$85.3 million (HY21: \$44.4 million).

Refer to the ClearView Half Year Condensed Consolidated Financial Report and Investor Presentation for commentary on the above results.

### Dividends

Final and interim dividends per security	Paid or payable on	Amount per share (cents)	Franked amount per share (cents)
<b>Ordinary Shares</b>			
2021 Final ordinary dividend – paid	24 September 2021	1.00	1.00

A final fully franked dividend for FY21 of \$6.6 million (FY20: nil) was declared and paid.

No interim dividend was declared in HY22 (HY21: nil).

There is no conduit foreign income component distributed in relation to the 2021 dividend. There is no Dividend Reinvestment Plan in operation.

### Net tangible assets per security

	31 December 2021 (cents)	31 December 2020 (cents)
Net tangible assets per security	70.9	69.6

### Details of entities over which control has been gained or lost during the period

There were no entities over which control was gained during the half year ended 31 December 2021 or 31 December 2020.

On 1 November 2021, the following entities were sold to Centrepont Alliance Limited:

- ClearView Financial Advice Pty Ltd;
- Matrix Planning Solutions Limited; and
- LaVista Licensee Solutions Pty Ltd.

There were no other entities over which control was lost during the half year ended 31 December 2021 or 31 December 2020. Refer to the ClearView Half Year Condensed Consolidated Financial Report and Investor Presentation for further information.

### Details of associates and joint ventures

Associate	31 December 2021		31 December 2020	
	Holding %	Profit contribution %	Holding %	Profit contribution %
Centrepont Alliance Limited	24.5	1.3	-	-

There were no joint ventures during the half year ended 31 December 2021 or 31 December 2020.

### ASX Appendix 4D disclosures index

Description of disclosure	Rule 4.2A.3 item	Cross reference
Details of the reporting period and the previous corresponding period	1	Refer to above
Results for announcement to the market	2	Refer to 'Results for announcement to the market' above
Net tangible assets per security	3	Refer to 'Net tangible assets per security' above
Entities over which control has been gained or lost during the period	4	Refer to 'Details of entities over which control has been gained or lost during the period' above
Details of the individual and total dividends or distributions and dividend or distribution payments	5	Refer to 'Dividends' above
Details of any dividend or distribution reinvestment plans in operation and the last date for receipt of an election notice for participation in any dividend or distribution reinvestment plan	6	Refer to 'Dividends' above
Details of associates and joint ventures	7	Refer to 'Details of associates and joint ventures' above
Foreign entities	8	Not applicable
Audit / review opinion	9	Not applicable

ClearView Wealth Limited  
ABN 83 106 248 248  
GPO Box 4232  
Sydney NSW 2001  
T 132 979

**clearview.com.au**  
**ASX code CVW**