



HealthCo Healthcare and Wellness REIT
ARSN 652 057 639
HCW Funds Management Limited
ACN 104 438 100, AFSL 239882

ASX RELEASE

24 February 2022

HealthCo Healthcare and Wellness REIT - Fund Payment Notice

Set out below are the components for the HealthCo Healthcare & Wellness REIT distribution for the period 2 September 2021 to 31 December 2021.

Record date: 31 December 2021
Payable date: 25 February 2022
Total cash distribution rate: 3.000000 cents per unit

	Cents per unit
Other Australian Taxable Income	0.163861
Non-concessional MIT Income (NCMI)	0.000000
Income excluded from Non-concessional MIT Income (NCMI)	0.000000
Total fund payment	0.163861
Australian Interest income	0.00
Total amounts subject to withholding	0.163861
Total amounts not subject to withholding	2.836139
Total cash distribution	3.000000

This distribution includes a “Fund Payment” amount of 0.163861 cents per unit in respect of the period ended 31 December 2021, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*. No part of the fund payment is attributable to a payment from a clean building MIT.

For Australian taxation purposes, HealthCo Healthcare & Wellness REIT intends to be an attribution managed investment trust (**AMIT**) for the year ending 30 June 2022.

HealthCo Healthcare & Wellness REIT declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ending 30 June 2022.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H and 12A-B of Schedule 1 of the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 of the *Taxation Administration Act 1953*, and should not be used for any other purpose.

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HCW Funds Management Limited
(ACN 104 438 100; AFSL 239882) as
responsible entity of the HealthCo
Healthcare & Wellness REIT (ARSN 652
057 639)

Australian resident unitholders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to unitholders in September 2022.

-ENDS-

For further information, please contact:

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Authorised for release by the Board of the Responsible Entity

About HealthCo Healthcare & Wellness REIT

HealthCo Healthcare & Wellness REIT is a Real Estate Investment Trust listed on the ASX focused on owning healthcare and wellness property assets. The REIT's objective is to provide exposure to a diversified portfolio underpinned by healthcare sector megatrends, targeting stable and growing distributions, long-term capital growth and positive environmental and social impact.