

Disclaimer

This document has been prepared by Pureprofile Limited (Pureprofile) and comprises written materials/slides for a presentation concerning Pureprofile. This is not a prospectus, disclosure document or offering document.

This document is for information purposes only and does not constitute or form part of any offer or invitation to acquire, sell or otherwise dispose of, or issue, or any solicitation of any offer to sell or otherwise dispose of, purchase or subscribe for, any securities, nor does it constitute investment advice, nor shall it or any part of it nor the fact of its distribution form the basis of, or be relied on in connection with, any contract or investment decision.

Certain statements in this presentation are forward looking statements. You can identify these statements by the fact that they use words such as "anticipate", "estimate", "expect", "project", "intend", "plan", "believe", "target", "may", "assume" and words of similar import. These forward looking statements speak only as at the date of this presentation. These statements are based on current expectations and beliefs and, by their nature, are subject to a number of known and unknown risks and uncertainties that could cause the actual results, performances and achievements to differ materially from any expected future results, performance or achievements expressed or implied by such forward looking statements.

No representation, warranty or assurance (express or implied) is given or made by Pureprofile that the forward looking statements contained in this presentation are accurate, complete, reliable or adequate or that they will be achieved or prove to be correct. Except for any statutory liability which cannot be excluded, each of Pureprofile, its related companies and their respective officers, employees and advisers expressly disclaim any responsibility for the accuracy or completeness of the forward looking statements and exclude all liability whatsoever (including negligence) for any direct or indirect loss or damage which may be suffered by any person as a consequence of any information in this presentation or any error or omission therefrom.

Subject to any continuing obligation under applicable law or any relevant listing rules of the ASX, Pureprofile disclaims any obligation or undertaking to disseminate any updates or revisions to any forward looking statements in these materials to reflect any change in expectations in relation to any forward looking statements or any change in events, conditions or circumstances on which any statement is based. Nothing in these materials shall under any circumstances create an implication that there has been no change in the affairs of Pureprofile since the date of this presentation.

Non-IFRS Performance measures

This results presentation uses non-IFRS performance measures which have not been audited or reviewed. The Company believes that, in addition to the conventional measures reported under IFRS, the Company and investors use this information to evaluate the Company's performance. Non-IFRS performance measures include EBITDA which is defined in the presentation





Our business

Providing consumer insights to help businesses make informed decisions



Why

clients work with us

Our client value proposition

Global reach

Direct access to millions of deeply profiled consumers

Trusted

Over 20 years of experience in the field of internet market research

Service

Quick response, personal service and dedicated teams



What

services we offer our clients

Our divisions

Data & Insights

Enabling organisations to understand their audiences and to make better business decisions

Self-service platform

Access insights and campaigns through our proprietary technology platform

Pure.amplify media

Through first-party data our advertising campaigns reach the right people at the right time



our business grows

Our corporate strategy

Global business

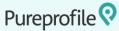
Focus on expanding our business outside of Australia, growing our global panel, and adding complementary data sources through strategic partnerships

More data, more insights

Leverage Pureprofile proprietary data

Self-service

Innovate and enhance our SaaS solutions



• 0 0 0 0 0 0

Our divisions

We provide our global clients with the ammunition to make better business decisions

Our commitment to delivering best-in-class research & digital advertising solutions is evidenced via our three core divisions:

Data & Insights

Online market research solutions conducted via a global network of highly engaged, demographically diverse consumers. We connect our clients to groups of deeply profiled people and offer a range of market-leading services to deliver critical insights quickly and effectively.

"

Pureprofile were invaluable in helping us gather market feedback. The team were extremely collaborative, working with us to create a seamless process for uncovering the insights we needed. The speed and quality of the responses gave us the ability to make informed business decisions at critical touchpoints."

Richard Spencer

Chief Customer Experience Officer Business Australia





medibank



Self-service platform

Research technology that delivers consumer intelligence for the future. Our tools allow clients to manage, enrich and activate their data via cutting-edge ResTech and SaaS solutions, placing us at the forefront of the data & insights industry.

"

Pureprofile is the best research partner for us! Their profiling capabilities allow us to target our core audience and conduct research in a cost-effective way - with high quality and fast turnarounds."

Matthew Zionzee

Assistant Brand Manager Vitaco Health

Uber Eats







Pure.amplify media

Powerful insights-driven digital media solutions fit for a cookie-less world. We plan, execute and optimise every step of our clients' digital advertising campaigns for maximum impact, connecting our clients to the right consumers on the right channels.

"

We were very impressed with the results obtained during this very volatile time. News of our relief fund garnered over 9.2 million impressions. We even found generous new donors who selflessly contributed to our fund, despite experiencing challenging circumstances themselves."

Adnan Shahzad

Senior Digital Growth Manager Barnardos



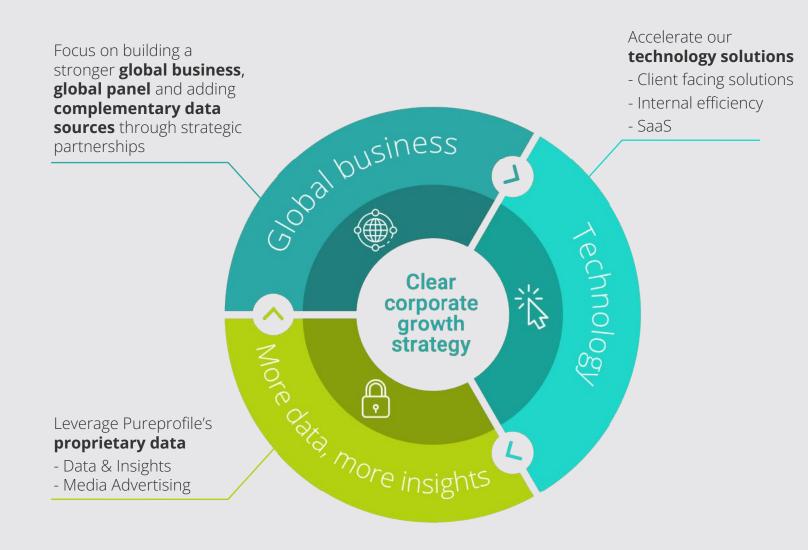


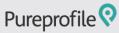






Clear corporate growth strategy







USA









Mainland Europe





2022



Data & Insights



Pure.amplify



Platform



Operations Hub

Where we are located

Offices in 8 countries \$31.6m in revenue from

767 clients globally

months)

186 staff globally

repeat clients (past 12

\$5.8m in annuity revenue (past 12 months)





Singapore









0



Australia







New Zealand





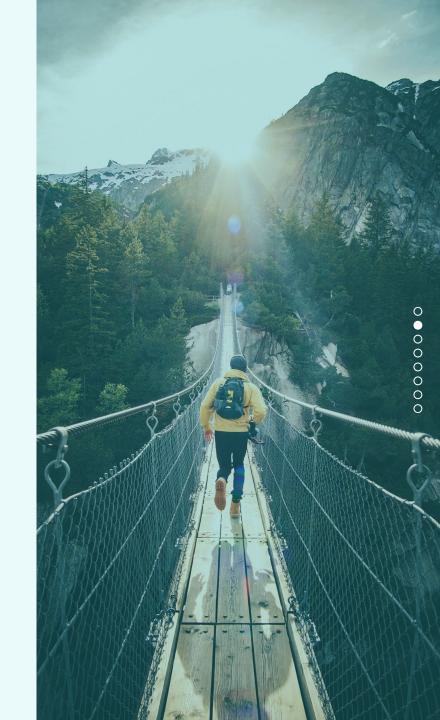


Our growth plan

We expect the FY22-FY24 period of our growth plan will continue to be an investment phase.

Through this period we will keep investing in our sales capability, panels, technologies and platforms to enable us to scale further and to make the most of the opportunities we see in existing and new regions.

We will, however remain focused on retaining the right balance between investment and improving our operating margin. This will allow us to keep growing our operating cash flow.





Strategic priorities to support our growth plan

Expansion of our global business	 Further global expansion into new markets across South East Asia and Europe Further expand our partnership program with new publishers, financial institutions and loyalty programs in multiple countries 50% of total revenue from markets outside of Australia 	
People	 Continue to recruit industry leaders across the globe Enhance our employee benefits and salary packages to remain an employer of choice Support employee growth and development through tailored online learning programs and by providing pathways for career progression 	
Investment in technology, solutions and platforms	 Develop industry leading technologies to make client goals easier to achieve Continue to look for opportunities to increase automation and improve processes in order to meet the evolving needs of our clients Improve our operational efficiency and increase project profitability 	
Clients	 Continue to work with industry leading brands Offer a consultative solution oriented client service Continue to deliver a client-first experience 	(ÎŭÎ)
Acquisitions	 Develop M&A strategy and criteria for potential targets that can help accelerate growth and expand access to new panellists 	





Our people & culture



Benefits

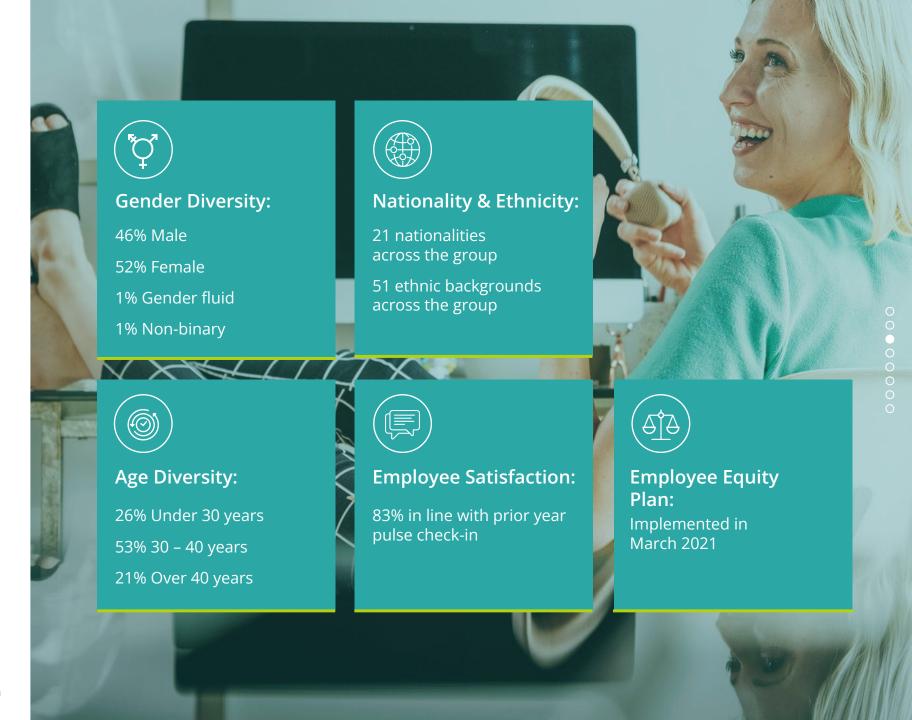
Higher client satisfaction

Higher employee retention

Higher profitability

Increased motivation & productivity

Improved employee health & wellbeing





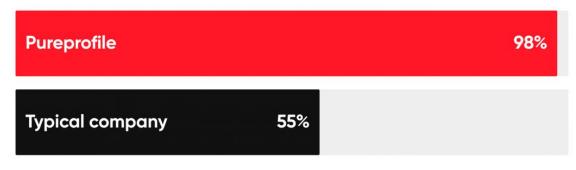
It's official! Thanks to our amazing Aussie team, we are proud to have earned Great Place to Work certification. When your people are amazing the results speak for themselves



Company culture at Pureprofile

The employee experience at Pureprofile, compared to a typical Australia-based company

98% of employees at Pureprofile say it is a great place to work compared to 55% of employees at a typical Australia-based company



Source: Great Place to Work® 2019 Australia National Employee Engagement Study

100%

100%

100%

100%

100%

00

00

When you join the company, you are made to feel welcome

I am able to take time off from work when I think it's necessary People celebrate special events here

Our executives embody the best characteristics of our company Management is approachable and easy to talk to

Comprehensive **Employee** benefits

To ensure we remain an employer of choice and a *Great Place to Work*, we have further enhanced our employee benefits program.

These benefits have been gratefully received by our engaged workforce.



Increased parental leave

for primary and secondary carers (according to tenure)



Annual life days

additional personal leave or 'me days'



Bonus annual leave

for each year of service (capped at 5 days)



Annual wellness allowance

to spend on health & wellbeing services



Birthday leave

additional day of paid leave to take during the employee's birthday week



Annual charity leave day

opportunity to volunteer at a charitable organisation of the employee's choice



Mental health initiatives

periodic workshops to encourage meditation, yoga and other beneficial activities



Exercise hour

paid period every week where employees are able to undertake a fitness activity



Bonus Christmas leave

paid annual leave days between Christmas and New Year's Dav

000

00



Meeting free times

no internal meetings on Wednesdays and 11am -1pm daily



Free annual flu vaccines

to ensure employees are protected against seasonal illness



Rewards program

4 employees are recognised for exceptional work each month and awarded a gift voucher



Referral bonus

cash payout is awarded to employees who refer a successful candidate for a role



Employee Assistance Program (EAP)

free confidential counselling services



Company share options

available to employees after their probationary period ends



Educational financial assistance program

for approved job-related study



Globetrotters program

flexibility to work from anywhere in the world for up to 3 months a year



Momentum continues into H2

\$2.6m revenue in Jan FY22 which was 38% up on pcp due to strong growth across all divisions

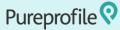
January revenue growth was consistent with YTD growth rates experienced during H1

We remain on track for achieving the top end of our EBITDA guidance of \$4-4.4m

Results	Jan FY22	vs Jan FY21
Revenue	\$2.6m	38% ▲

Business Unit Revenues	Jan FY22	vs Jan FY21
Data & Insights APAC	\$1.3m	35% 🔺
Data & Insights UK/EU	\$0.8m	45% 🔺
SaaS Platform	\$0.2m	278% 🔺
Pure.amplify Media	\$0.4m	3% 🔺

NB: All numbers in this slide are preliminary and <u>unaudited</u>



Record revenue and EBITDA for the half

\$20.8m revenue up 44% on pcp with growth across all regions and business units

\$2.5m EBITDA up 53% on pcp due to strong revenue growth. Normalised EBITDA was 147% up on pcp (excluding Jobkeeper and associated COVID savings in FY21)

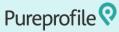
339% growth in SaaS platform revenue on pcp

Closing cash at bank was \$4.7m up 52% on pcp (31st December 2020 was \$3.1m)

Results	H1 FY22	vs H1 FY21
Revenue	\$20.8m	44% 🔺
EBITDA	\$2.5m	53% 🔺
Net Operating Cash Flow	\$1.9m	558% 🔺

Business Unit Revenues	H1 FY22	vs H1 FY21
Data & Insights APAC	\$10.3m	24% 🛕
Data & Insights UK/EU	\$5.1m	53% 🛕
SaaS Platform	\$2.0m	339% 🛕
Pure.amplify Media	\$3.5m	46% 🛕

NB: EBITDA excludes significant items including share based payments.



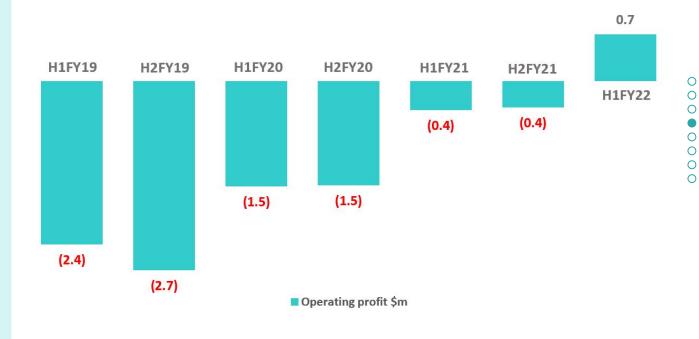
Operating profit trends

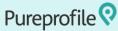
Pureprofile delivered an Operating profit for the first time in its 22 year history in half 1

Operating profit/(loss) before tax for the FY22 financial half-year was a profit of \$0.7m compared to operating losses in prior periods

Our focus on operational efficiencies has resulted in a continued improvement in Operating profit

Operating Profit before tax \$m





Operating profit reconciliation for H1

Operating profit before tax for the financial half-year was \$0.7m which was up 259% on pcp

Operating profit/(loss) before tax is calculated as statutory profit or loss excluding income tax and separately reported items

The separately reported items include items that in the Directors' judgement are one-off or need to be disclosed separately by virtue of their size or incidence

Period Ending	31 December 2021	31 December 2020
Operating profit/(loss) before tax	\$0.7m	(\$0.4m)
Add back:		
Interest	\$0.0m	\$0.0m
Gain from loan forgiveness	\$0.0m	\$8.4m
Less:		
Finance Costs	(\$0.1m)	(\$2.4m)
Restructuring, acquisition and capital raising costs	\$0.0m	(\$0.8m)
Share-based payment expense	(\$1.0m)	\$0.0m
Income tax expense	(\$0.0m)	(\$0.0m)
Profit/(Loss) after income tax	(\$0.5m)	\$4.8m

NB: Operating profit or less before tax is calculated as statutory profit or loss excluding income tax and separately reported items.



Balance Sheet

Closing cash balance of \$4,7m up on 30 June 2021 by \$1.1m due strong operating cash flow

Growth in trade payables and receivables in line with strong revenue growth

Net Asset position continues to grow due to improved trading post the recapitalisation

Period Ending	31 December 2021	30 June 2021
Cash and cash equivalents	\$4.7m	\$3.6m
Trade and other receivables	\$7.0m	\$5.7m
Other assets	\$1.8m	\$1.7m
Total Current Assets	\$13.5m	\$11.1m
Right of use assets	\$1.8m	\$1.9m
Intangibles & PPE	\$6.1m	\$6.4m
Total Non-Current Assets	\$7.9m	\$8.3m
Total Assets	\$21.4m	\$19.3m
Trade and other payables	\$7.8m	\$7.2m
Provisions & other liabilities	\$3.8m	\$3.6m
Total Current Liabilities	\$11.6m	\$10.8m
Borrowings	\$3.0m	\$3.0m
Other liabilities	\$2.0m	\$1.9m
Total Non-Current Liabilities	\$5.0m	\$4.9m
Total Liabilities	\$16.6m	\$15.7m
Net Current Assets	\$1.9m	\$0.3m
Net Assets	\$4.8m	\$3.7m

Cashflow

Operating cash flows improved by \$1.6m due to stronger EBITDA and growth in cash receipts

\$0.5m net proceeds from shares issued on exercise of share options

Repayment of lease liabilities reduced in H1FY22 due to savings in occupancy expenses

Period ending 31st December	FY22	FY21	
Receipts from customers	\$21.2m	\$13.4m	
Payments to suppliers and employees	(\$19.1m)	(\$13.5m)	
Interest and other financing	(\$0.1m)	(\$0.0m)	
Other	\$0.0m	\$0.4m	
Operating cash flows	\$1.9m	\$0.3m	
Payments for intangibles	(\$1.1m)	(\$0.9m)	
Investing cash flows	(\$1.1m)	(\$0.9m)	
Proceeds from issue of shares	\$0.5m	\$13.4m	
Share issue transaction cost	\$0.0m	(\$1.1m)	
Proceeds of borrowings	\$0.0m	\$0.0m	
Repayment of borrowings	\$0.0m	(\$9.9m)	
Repayment of lease liabilities	(\$0.3m)	(\$0.5m)	
Financing cash flows	\$0.2m	\$1.9m	
Total cash flows	\$1.0m	\$1.3m	
Opening cash balance	\$3.6m	\$1.8m	
Closing cash balance	\$4.7m	\$3.1m	



000000

Half 1 Financial Trends

Revenue \$m

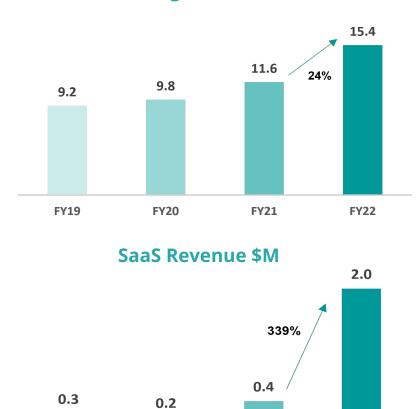


EBITDA \$M



Pureprofile ?

Data & Insights Revenue \$m



NB: EBITDA excludes significant items including share based payments

FY20

FY21

FY22

FY19



Operational Key Performance Indicators - H1 FY22



51%

HoH increase in revenue from regions outside of Australia from over 100+ **new clients**

339%

HoH revenue growth from **SaaS clients**

50%

HoH increase in **completed surveys** = **more revenue**

38%

HoH increase in project **volume**

\$31.6m

in revenue coming from **repeat clients** (past 12 months)

4 years

average tenure of clients

35%

YoY increase in **active clients** outside Australia (past 12 months)

\$5.8m

of Data & Insights revenue is **annuity revenue** (past 12 months)

201 million

Ads delivered by **Pure.amplify up 74% HoH = more revenue**

59%

Growth in **panellists** from outside Australia (past 12 months)

83 Net Promoter Score which places Pureprofile in the top quartile of global organisations for client loyalty



Some new organisations that used our insights or **Pure.amplify** services in H1 FY22









UK











EUROPE



















SINGAPORE









Business Awards

We are thrilled to be recognised as a 2021 AIR agency winner by Forsta in its fourth annual **Achievement in Insight and** Research (AIR) Awards for designing and implementing innovation, and breaking new ground in the merging of Market Research, Insight and Voice of the Customer.





Operating highlights



Cementing our presence in Asia - new offices in Malaysia

In February 2022 we announced the opening of Pureprofile's Malaysian office, our 8th global hub. Capitalising on Malaysia's booming \$110 million market research industry - which grew by 10% in 2021 alone¹



Implementation of CleanID - for better security and pristine data

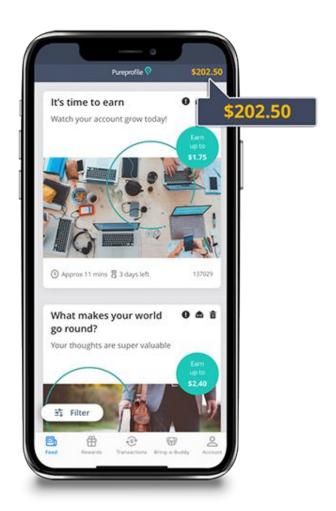
CleanID is a best-in-class fraud and duplication detection system designed to eliminate known data threats in real time. Spearheaded by Pureprofile's Quality Assurance committee, this tech integration supports our 20-year commitment to exceptional data quality



Focus on panel member experience



In line with our commitment to continually enhance the panel member experience, new redemption rules for our global panel members have been rolled out - allowing panellists to redeem their rewards more often





000000000

Pureprofile in the news



The world is talking about Pureprofile across a range of media formats including trade press, news publications and TV

NEWS 4 FEBRUARY 2022

PUREPROFILE ADDS CLEANID TO ENHANCE SECURITY

olette Doyle

RETAIL WORLD 360 INDUSTRY NEWS NEWS

How research technology is shaping the future of retail

By Retail World Editor February 4, 2022

Leading a Turnaround > Having the Right CFO

GreenBook > Trends > Market Research Predictions for 2022 (Part Two

Market Research Predictions for 2022

AdNews

Pureprofile revenue up 61%



By Chris Pash | 21 October 2021

Research industry predictions for 2022

O December 13, 2021 🗁 Opinion 🔎 0

retailbiz

Pureprofile rolls out Audience Intelligence data platform

view Pureprofile Ltd (ASX:PPL)

Pureprofile finds the "why" behind the "what" with data insights offering

FEATURE 8 NOVEMBER 2021

GEORGIA PROROK – RESEARCH HERO

COVID WON'T IMPACT CHRISTMAS SPENDING: SURVEY



EWS

Christmas gift spending unaffected by COVID-19 for 62% of Aussies, Pureprofile finds

October 26, 2021 10:09

mueb

More Growth for Pureprofile

Pureprofile (ASX:PPL) shares spike on December quarterly report

ASX News, Communication Services





Pureprofile's brand refresh

An enhanced visual identity

We have recently refreshed our corporate branding across web, social media and our sales & marketing materials.

The intention was to capture the essence of who we are, what we value and what we do best.

Our new company website has been designed to focus on our operational strengths and the unique value we offer our clients.



WHAT WED

We combine first-party data with cutting-edge technology to power your business into the future



Research technology solutions

Ath mai-lime can and univaled market haights, our ResTech solutions empower brands to base every decision on real



Global consumer panel

Why guess when you can ask? Our global research platform gives you direct access to millions of consumers, at the touch of a



Powerful digital mediby Pure.amplify

Expand your reach and engage audiences with personalises and relevant content. Wi build you an advertising strategy based on





Humans aren't one dimensional, they're complex
No loss have a receivable the second of many labeled and powers were to be a second or the second of the seco





Audience Builder

A SaaS solution for brands to increase loyalty, develop insights & generate revenue

Collect & centralise customer data

An end-to-end SaaS solution for brands to generate, analyse and distribute customer insights

Solidify & grow member community

Progressive profiling builds vital knowledge and deepens member connections whilst developing a first-party data asset to guide business decision-making

Audience monetisation

Creating additional, high-yield revenue streams via advertising or research partnerships







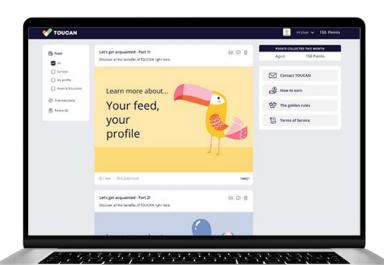






News Corp







Audience Builder H1 FY22 update



An active partnership network

A very active community with 1m completed partner panel surveys in the H1 FY22



Total member rewards

212 million points rewarded to community members in H1 FY22 from our partnership network



New signed partners

Added iGoDirect (Australia) and the Asian parent (11 countries) in the quarter





The challenge

Flight Centre launched a new brand campaign with two key objectives:

- Build brand affinity with their global audience
- Tailor creative messaging to each market to discover what resonates most with Kiwi audiences.

With the severe impact of travel restrictions, Flight Centre were looking for a research solution that was both cost effective and efficient.

Key results

The study illustrated positive consumer sentiment towards the new brand messaging

75%

said the creatives were easy to understand **69**%

of respondents could instantly relate to the message and felt 'excited to travel again'

79%

felt it was a good fit with the brand

The solution

12 different creatives showcasing a fun and excitable side of the brand were tested to understand which idea resonated most with different audience groups. By continuously checking in with their audience, the client was able to:

01

Gain a deeper understanding of their specific audience groups

02

Narrow down which ideas were best to go to market with, and eliminate those that didn't resonate

03

Target and personalise their campaign creative across various media channels

What our client had to say

"I would 110% recommend Pureprofile and have done so already. Their ability to understand our needs and turn them around in a fast and cost effective way was outstanding and I will not hesitate to use Pureprofile and the team again."

- Jodie Burnard, General Manager Marketing NZ







Pureprofile ? **Data & Insights** Report

The challenge

The primary goal was to uncover the perceptions of young Brits and Poles towards Covid vaccines and travel, and identify the key similarities and differences.

The secondary goal was to measure engagement levels using traditional online research techniques and Phebi's Al voice technology.

Key results

Emotions of anxiety, strength and sadness interpreted through verbal analysis.

27% **People still** intended

to travel

55% More words said using voice technology

Brits vaccinated compared to 52% Poles

The solution

A three-phased strategy to connect with 18-30 year olds. Online and voice research techniques were used to compare and understand the best approaches for behavioural studies targeting this age group.

PHASE 1

Identify the right audience in Poland and the UK



study for both online and voice research techniques

0

0 0



PHASE 3

Compare response data for engagement and sentiment measurement



Strategic Pillar	Strategy	H1 FY22 Progress
Global business	Focus on building a stronger global business, global panel and add complementary data sources through strategic partnerships	59% growth in panellists outside of Australia over the past 12 months \$1.6m in new client revenue from regions outside of Australia for the half 51% growth in total revenue from regions outside Australia on pcp
More data, more insights	Leverage Pureprofile proprietary data - Data & Insights - Media Advertising	Existing partnerships data volume increased by 70% from H2 FY21 Ongoing international partnership discussions in progress
SaaS and Technology Solutions	Accelerate our SaaS self-service solutions - Audience Intelligence - Audience Builder - Insights Builder	Trials with clients in the Retail and QSR verticals for Audience Intelligence Closed contracts with iGoDirect and theAsianparent for Audience Builder

Key initiatives H2 FY22



Developing new partnerships

Complete roll-out of theAsianparent and iGoDirect. Sign additional partnerships in UK, US and AU

Objective: Begin delivering success for new partnerships and add to existing global audiences, allows for more insights to be generated for more clients and drives revenue and profitability



Technology launches

We have a number of new solutions being introduced to the business. This will enable additional client revenues from new functionality, a higher survey yield from members with a new incentive plan and improvement to our internal systems

Objective: Deliver revenue opportunities, increased member yield/retention and improved business efficiencies



Global business growth

Focus on expanding our SE Asia and UK businesses, adding resources and business support to meet client demand

Objective: Investment in further sales capability in H2 FY22, attracting new clients and revenue in these regions



Summary



Strong growth



Accelerated EBITDA and Operating cash flow



New Audience Builder partners

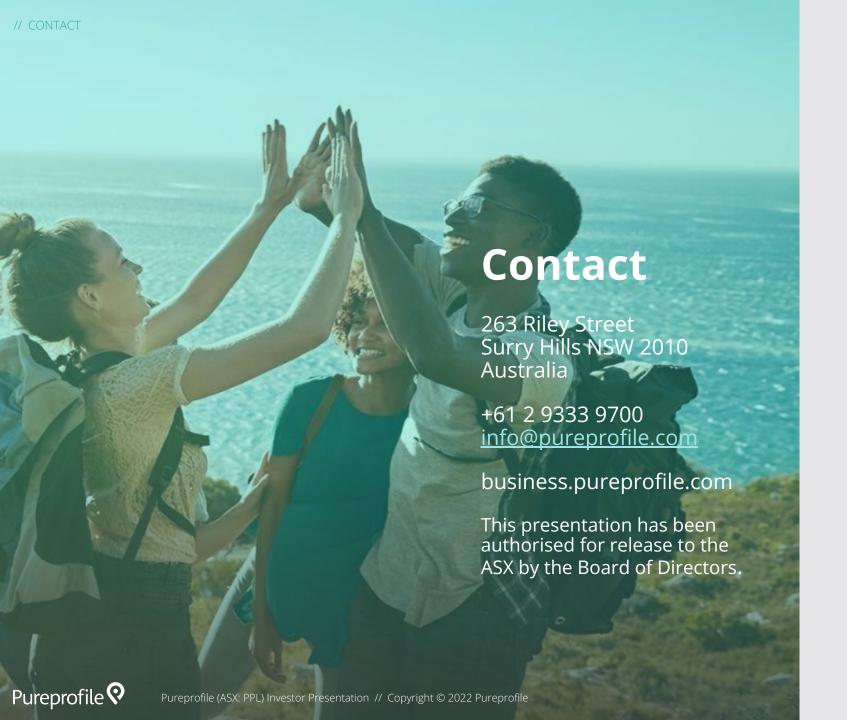


Highly engaged employees



Loyal and satisfied clients







Martin Filz // Chief Executive Officer martin@pureprofile.com
0466 356 388

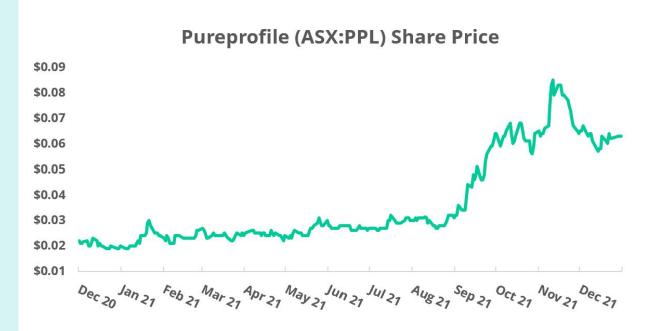


Melinda Sheppard // Chief Operating Officer melinda@pureprofile.com
0414 821 331



Corporate snapshot

Issued Capital	
Total number of shares on issue	1,100,106,972
Shareholders (as at 31st December 2021)	1,687
Market Capitalisation	
Share price (as at 31 December 2021)	\$0.063
Market Capitalisation	\$69.3m
Cash (as at 31 December 2021)	\$4.7m
Substantial Shareholders	
Lucerne Composite Master Fund SP	15.65%
Jencay Capital Pty Limited	8.43%



Pureprofile at a glance

Our Aspiration

Pureprofile insights are used by every company in their decision making

Our Vision

Pureprofile's vision is to deliver more value from the world's information

Our Mission

To reward people for sharing their thoughts, opinions and behaviours and provide valuable, actionable insights to businesses for better decision making





Discovery

We invite our people to continually ask questions and be open to new ideas. To be inquisitive and to understand that we are on a journey together, learning from one another at every step.



Trust

We foster a culture of trust at Pureprofile. We trust ourselves, colleagues and clients. We also trust the process - things don't always go to plan but hard work and integrity always yield the best results.



Ownership

We encourage our people to take responsibility for everything they do and say, to be bold and fearless and to lead with passion. We encourage our team to challenge themselves daily.



Team

We know that we are one team and appreciate how much strength there is in that. We always treat others with respect and compassion. We show kindness to everyone.



