



Keypath Education International, Inc.

ARBN: 649 711 026

ASX code: KED

www.keypathedu.com

ASX ANNOUNCEMENT – FEBRUARY 25, 2022

NOTIFICATION OF CHANGE OF AUDITOR

Chicago, USA and Melbourne, AUS, Keypath Education International, Inc. (ASX: KED) ("**Keypath**") formally notifies ASX that it has changed its auditor from PricewaterhouseCoopers LLP ("**PwC Canada**") to PricewaterhouseCoopers, ABN 52 780 433 757 ("**PwC Australia**") with effect from November 17, 2021.

The decision to change the auditor from PwC Canada to PwC Australia was driven by Keypath's listing on ASX. As disclosed in Keypath's half-year report, PwC Australia has been appointed Keypath's independent auditor for the financial year 2022.

This announcement has been authorized by Eric Israel, General Counsel and Company Secretary.

Ends.

Investor Contact

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About Keypath

Founded in 2014, Keypath is a global, market-leading edtech company in the online program management (OPM) market. In collaboration with its 37 university partners, Keypath delivers career-relevant, technology-enabled online higher education programs with the goal of preparing students for the future of work. The suite of services Keypath provides to its university partners includes designing, developing, launching, marketing, and managing online programs. Keypath also undertakes market research and provides student recruitment, support and placement services. The services Keypath provides are underpinned by KeypathEDGE, its integrated technology and data platform. Keypath has more than 700 employees with operations in Australia, the United States, Canada, the UK, Malaysia and Singapore.