

25 February 2022



Leigh Creek Energy Limited ("LCK" or "the Company") reminds eligible Shareholders that the Company's Share Purchase Plan ("SPP") as announced on 11 January 2022, will close on Monday, 28 February 2022 at 5.00pm (CDT).

Under the SPP eligible shareholders may apply to purchase up to A\$30,000 worth of new fully paid ordinary shares in the Company (New Shares) without paying any brokerage or other charges. Participation in the SPP is optional and is open to shareholders who were registered as holders of Shares at 5pm (CDT) on 10 January 2022 (Record Date) and whose registered address is in Australia or New Zealand.

If you have any questions in relation to the Offer or how to complete the Application Form, please call, Computershare, on **1300 850 505** (callers within Australia) or **+61 3 9415 4000** (callers outside Australia) or consult your financial or other professional adviser.

This announcement has been approved by the Executive Chairman of Leigh Creek Energy Limited.

Further information:

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About the Leigh Creek Urea Project

The Leigh Creek Urea Project (LCUP) is Leigh Creek Energy's (ASX:LCK) flagship project, developing low-cost nitrogen-based fertiliser for local and export agriculture markets. Located in South Australia, 550 kilometres north of Adelaide, the LCUP will initially produce 1Mtpa (with potential to increase to 2Mtpa) of urea.

LCK has a comprehensive environment, social and governance strategy. It has produced syngas within all approved environmental parameters set by the regulator and will be **carbon neutral from 2022**.

The LCUP will be one of the biggest infrastructure projects of its type in Australia, providing long term economic development and employment opportunities for the communities of the Upper Spencer Gulf region, northern Flinders Ranges and South Australia. The LCUP will be the only fully integrated urea production facility in Australia, with all inputs for low carbon urea production on-site.

The LCUP will be developed in 2 commercial stages:

Stage 1 consists of:

- 1. Construction of gasification wells to provide energy (syngas) for the project; and
- 2. 5 MW gas fired power generation.

Stage 2 consists of:

- 1. Expansion of gasification fields;
- 2. 100MW gas fired power generation;
- 3. Ammonia facility;
- 4. Urea facility; and
- 5. Logistics, loading and transport.

www.lcke.com.au **ACN:** 107 531 822