



Market Announcement

28 February 2022

Zip Co Limited (ASX: Z1P) – Trading Halt

Description

The securities of Zip Co Limited ('Z1P') will be placed in trading halt at the request of Z1P, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 2 March 2022 or when the announcement is released to the market.

Issued by

Angel He

Adviser, Listings Compliance (Sydney)

28 February 2022

Angel He
Adviser, Listings Compliance ASX Limited
20 Bridge Street
Sydney NSW 200

Via email

tradinghaltssydney@asx.com.au

Dear Angel

Zip Co Limited – Request for trading halt under Listing Rule 17.1

Zip Co Limited (ASX: Z1P) (the Company) requests a trading halt in respect of its ordinary shares from the commencement of trading today, 28 February 2022.

In accordance with Listing Rule 17.1, the Company provides the following information:

- a) The Company is seeking the trading halt as it expects to make an announcement to ASX in connection with a capital raising.
- b) The Company requests the trading halt remains in place until the earlier of the Company making an announcement to ASX about the completion of the capital raising and the commencement of trading on Tuesday, 1 March 2022.
- c) The Company is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

If you have any further questions, please do not hesitate to contact me.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Tai Phan', with a horizontal line underneath.

Tai Phan
Company Secretary