



Announcement Summary

Entity name

ODIN METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday February 28, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ODMAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,200,000	Expiry of option or other convertible security without exercise or conversion	26/02/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ODIN METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

32141804104

1.3 ASX issuer code

ODM

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/2/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ODMAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,200,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

26/2/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODM : ORDINARY FULLY PAID	466,344,335

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODMAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000
ODMAD : OPTION EXPIRING 08-JUL-2022 EX 8C	3,000,000
ODMAE : OPTION EXPIRING 08-JUL-2022 EX 10C	3,000,000
ODMAC : OPTION EXPIRING 01-MAY-2024 EX 0.01C	20,375,000
ODMAA : OPTION EXPIRING 03-APR-2022 EX 0.1C	6,200,000
ODMAH : PERFORMANCE OPTIONS EX 30-JUL-2024 EX \$0.00001	30,000,000
ODMAG : OPTION EXPIRING 15-APR-2024 EX \$0.0001	4,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.