

Lodged with ASX Online

28 February 2022

The Manager Company Announcements Office ASX Limited Level 4, 20 Bridge Street Sydney NSW 2000

Dear Sir/Madam

Yellow Brick Road - White Label Agreement with Advantedge Financial Services

Yellow Brick Road Holdings Limited (ASX:YBR) is proud to announce we've teamed up with Advantedge Financial Services – a wholly owned subsidiary of the National Australia Bank - to expand our product range and deliver extremely competitive variable rates to our customers starting from under 2 per cent.

Executive Chairman for YBR, Mark Bouris said "This is something we have been building towards for quite a period of time, personally I am excited to see what this partnership can bring as the select product range provides an ideal complement to our own range of loans."

Commenting on the announcement Phil Waugh, Executive for NAB Broker Distribution and Advantedge, said: "We are pleased to strengthen our longstanding partnership with the VOW / YBR aggregation group. Today's roll out is the result of close and careful collaboration with the VOW / YBR executive team and select group of brokers within the network. We have every confidence of a successful launch in market and we will roll out more broadly in the coming weeks".

The new product range will provide YBR Group branded products greater penetration into a very competitive market place, complementing our existing product suite through the addition of competitive fixed rate funding, construction finance solutions for those looking to build a new home, as well as providing extremely competitive variable rates starting at under 2% p.a.

From the 1st of March 2022, these products will be available to the YBR Group network of over 1,200 brokers, with training and accreditation programs having already commenced.

With inevitable rate rises on the horizon, Yellow Brick Road will continue focusing on providing highly competitive solutions for our tens of thousands of customers across varying markets and sectors.

For and on behalf of

YELLOW BRICK ROAD HOLDINGS LIMITED

Andrew Symes

General Counsel & Company Secretary