



## AUSTRALIAN BOND EXCHANGE

Australian Bond Exchange Holdings Ltd.  
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### **Australian Bond Exchange Holdings Limited (ASX: ABE)** **ASX Announcement** **28 February 2022**

#### **Use of Funds Statement**

In accordance with ASX Listing Rule 4.7C.2, Australian Bond Exchange Holdings Limited provides the following update on its use of funds (unaudited) as an addendum to its December 2021 Quarterly Activity Report:

Use of funds	Pre IPO and IPO combined use of funds (SA'000)	QTR ended 31-Dec-21 (SA'000)	* Total Actual Expenditure (SA'000)
Sales and Marketing	6,592	636	636
Further Development of ABE technology and Intellectual Property protection	450	93	93
Operational Expenses	700	96	96
Working Capital	2,000	0	0
Inventory and Liquidity Funding	4,347	4,347	4,347
Expenses of the Offer *	1,583	1,322 (2)	1,808 (1)
<b>Total Proposed Use of Funds</b>	<b>15,672</b>	<b>6,494</b>	<b>6,980</b>

Expenses of the Offer

**Note (1):** Some expenses of the offer were paid in the QTR ended 30 Sep 2021 when the Pre-IPO closed.

**Note (2):** Additional expenses incurred in QTR ended 31 Dec 2021 mainly due to lodgement of supplementary prospectus and increased insurance costs.

Steve Alperstein  
Company Secretary

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Authorised by the board of directors of Australian Bond Exchange Holdings Limited.