

28 February 2022



## Cleansing Notice

### Notice under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)*

On 28 February 2022, Leigh Creek Energy Limited (the "Company") issued 11,627,907 fully paid ordinary shares in accordance with the terms of its Subscription Agreement with Energy Exploration Capital Partners, LLC, which was announced to the market on 17 December 2021.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
  - (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
  - (b) section 674 of the *Corporations Act*; and
3. As at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

**This announcement is approved by the Board of Leigh Creek Energy Limited.**

#### Further information:

##### Investors

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