



ASX: GMN

ASX RELEASE

1 March 2022

Dispatch of Rights Issue Offer Documents

Gold Mountain Limited (**ASX:GMN**) ("**Gold Mountain**" or "**the Company**") refers to the renounceable rights issue announced on 21 February 2022.

The Company confirms that the Rights Issue prospectus and personalised entitlement and acceptance form has been sent to eligible shareholders.

The timetable for the rights issue is as follows:

Event	Date
Rights trading ends	8 March 2022
Closing date for acceptance	15 March 2022
Notify ASX of under subscriptions	18 March 2022
Issue of New Shares and New Options	22 March 2022
Normal trading of New Shares expected to commence	23 March 2022
Last date to issue Shortfall Shares	15 June 2022

These dates are indicative only and may change, subject to the Corporations Act and the ASX Listing Rules.

Eligible shareholders should consider the Prospectus in deciding whether to acquire securities under the Rights Issue and will need to follow the instructions on the entitlement and acceptance form that will accompany the Prospectus.

For and on behalf of the Board

Dan Smith
Company Secretary