

Market Announcement

1 March 2022

Epsilon Healthcare Limited (ASX: EPN) – Trading Halt

Description

The securities of Epsilon Healthcare Limited ('EPN') will be placed in trading halt at the request of EPN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 3 March 2022 or when the announcement is released to the market.

Issued by

Alice Montefiore-King

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1 March 2022

Dear Alice,

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Epsilon Healthcare Limited (ASX:EPN) (**Epsilon** or the **Company**) requests an immediate trading halt in the Company's securities pending an announcement relating to an update on the Company's partnership with The Valens Company (NASDAQ:VLNS).

Epsilon anticipates that the trading halt will be lifted on or before Thursday, 3 March 2022 by provision of an announcement to the ASX.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

A handwritten signature in blue ink, appearing to read "S Didugu". The signature is written in a cursive, flowing style.

Sonny Didugu
Chief Operating Officer & Joint Company Secretary