

1 March 2022

Company Announcements Platform
ASX Limited

Transaction Update

Sezzle Inc. (ASX: SZL) (Sezzle or Company) // Installment payment platform, refers to the announcement released to the ASX today by Zip Co Limited (ASX: **Z1P, Zip Co**) in relation to Zip Co's capital raising.

Sezzle notes that Zip Co today has announced that it has secured commitments from eligible institutional, professional and sophisticated investors in relation to its fully-underwritten placement of A\$148.7 million. Sezzle welcomes the announcement regarding the capital raising which aims to strengthen Zip Co's balance sheet and position it for sustainable growth by providing more capital runway to execute on the potential synergies following completion of Zip Co's acquisition of Sezzle, as announced to the ASX by both companies yesterday.

Sezzle looks forward to updating investors as the proposed acquisition progresses.

This announcement was authorised by Charlie Youakim, Executive Chairman and CEO.

Contact Information

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About Sezzle Inc.

Sezzle is a fintech company on a mission to financially empower the next generation. Sezzle's payment platform increases the purchasing power for millions of consumers by offering interest-free installment plans at online stores and select in-store locations. Sezzle's transparent, inclusive, and seamless payment option allows consumers to take control over their spending, be more responsible, and gain access to financial freedom.

For more information visit sezzle.com.

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