

Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme CAPITOL HEALTH LIMITED (ASX: CAJ)

ACN/ARSN ACN 117 391 812

1. Details of substantial holder(1)

Name WASHINGTON H. SOUL PATTINSON AND COMPANY LIMITED (WHSP)

ACN/ARSN (if applicable) ACN 000 002 728

The holder became a substantial holder on 24/02/2022

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of Securities	Person's votes (5)	Voting power (6)
Ordinary Fully Paid	55,485,790	55,485,790	5.32%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
WHSP	ORDINARY FULLY PAID SHARES	13,500,771
PENGANA CAPITAL GROUP LIMITED (PCG)	RELEVANT INTEREST DUE TO HOLDING VOTING POWER OF MORE THAN 20% IN PCG	41,985,019

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
WHSP	WHSP	WHSP	13,500,771 ORDINARY SHARES
WHSP	BNP PARIBAS NOMINEES PTY LTD	PENGANA CAPITAL LIMITED	41,985,019 ORDINARY SHARES

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
	See Annexure A			

Annexure A

Date Purchased or sold	Transaction Details	Number	Price	Total Cost
23-Feb-22	On Market Purchase	5,190,771	0.359709542	1,867,169.86
24-Feb-22	On Market Purchase	6,310,000	0.359734927	2,269,927.39
25-Feb-22	On Market Purchase	2,000,000	0.36	720,000.00
	Total	13,500,771		

Holder of relevant interest	Class and number of securities	Voting Power (%)
WHSP	13,500,771 Ordinary Fully Paid Shares	1.29%
PCG	41,985,019 Ordinary Fully Paid Shares	4.03%
Total	55,485,790	5.32%