

W | A | M *Global*

The world's most compelling undervalued growth companies.

Interim Results Webinar

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Chairman and Chief Investment Officer

Catriona Burns
Lead Portfolio Manager

Nick Healy
Portfolio Manager

William Liu
Equity Analyst

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Today's speakers



Geoff Wilson AO
Chairman and Chief
Investment Officer



Catriona Burns
Lead Portfolio Manager



Nick Healy
Portfolio Manager



William Liu
Equity Analyst

FY2022 interim results

for the half year to 31 December 2021

Investment portfolio performance*

5.8%

Investment portfolio performance* in the 2021 calendar year

19.7%

FY2022 fully franked interim dividend

5.5 cps

FY2022 fully franked interim dividend increase

+10.0%

Annualised FY2022 fully franked dividend yield**

4.8%

Annualised FY2022 fully franked grossed-up dividend yield^

6.9%

Profits reserve^^

39.0 cps

Dividend coverage#

3.5 years

*Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes.

**Based on the 1 March 2022 share price of \$2.28 per share.

^Grossed-up dividend yield includes the benefits of franking credits and is based on a tax rate of 30.0%.

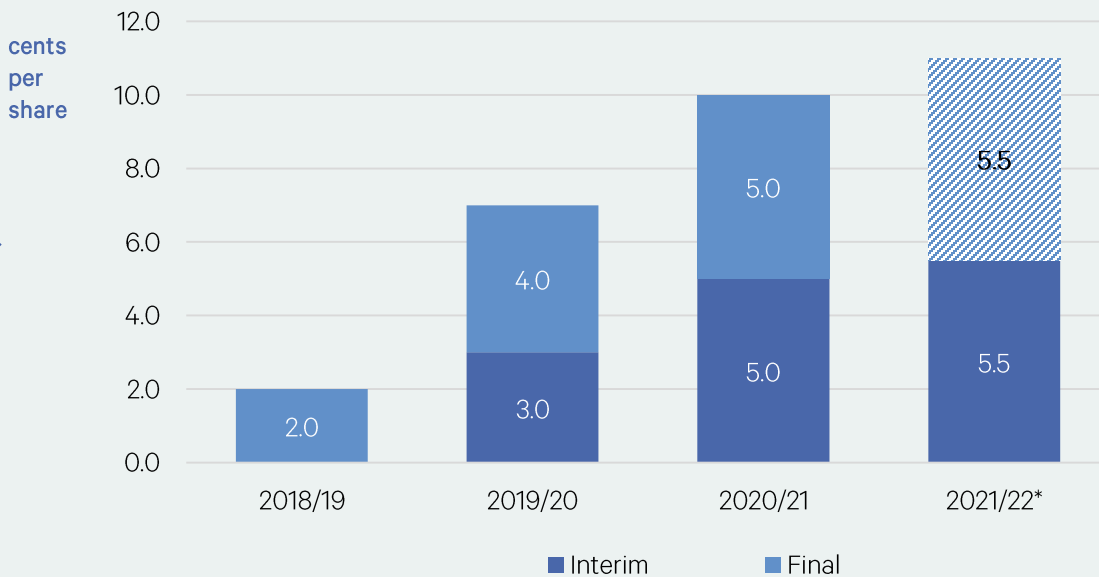
^^Profits reserve is as at 31 January 2022.

#Dividend coverage is based on the profits reserve of 39.0 cents per share.

Increased fully franked dividends

11.0 cents per share
annualised fully
franked interim
dividend

10.0% increase on the
FY2021 fully franked
full year dividend



*Annualised interim dividend.

WAM Global top 20 holdings with portfolio weightings

 5.1%	 4.5%	 4.1%	 3.9%	 3.7%
 3.2%	 3.1%	 3.1%	 3.0%	 3.0%
 2.6%	 2.4%	 2.4%	 2.4%	 2.3%
 2.2%	 2.2%	 2.1%	 1.8%	 1.8%

Investor Q&A



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