

2 March 2022

ASX ANNOUNCEMENT

Share Purchase Plan – Extension of Closing Date

Jatcorp Limited (**JAT**) advises that the closing date of its Share Purchase Plan (**SPP**) has been extended until 5 PM (Sydney time) on Friday, 11 March 2022.

The board has determined to extend the closing date having regard to disruptions to shareholders caused by floods in New South Wales and Queensland together with mail delays resulting in eligible shareholders either not receiving SPP materials or receiving those materials later than anticipated.

The decision to extend the closing date is consistent with the commitment of JAT to facilitate eligible shareholder participation in the SPP.

The SPP provides eligible shareholders with the opportunity to increase their shareholding in JAT without incurring brokerage, commissions or other transaction costs.

The amended timetable for the SPP is as follows:

Record date	15 February 2022
Opening date and date that this booklet is forwarded to investors	18 February 2022
Closing date	11 March 2022
SPP results announcement	15 March 2022
Issue date	16 March 2022
Holding statements dispatched to shareholders	17 March 2022
SPP shares commence trading on ASX	17 March 2022

This announcement is authorised by JAT's Managing Director, Wilton Yao.

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About Jatcorp Limited

Jatcorp Ltd (ASX: JAT) innovates, manufactures and markets a portfolio of in-house branded FMCGs, focusing on growth opportunities in dairy products.

JAT has positioned itself as a major player in the flourishing Australian consumer goods export industry, offering Chinese retail presence, online sales to Chinese consumers through offshore platforms, and high-volume wholesaling to daigou groups and other distribution channels.