

Notice under section 708A(5)(e) of the Corporations Act

2 March 2022

ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

Xanadu Mines Ltd (ASX Code: XAM)

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Xanadu Mines Ltd (ACN 1144 249 026) (**Xanadu Mines** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Xanadu Mines advises that on 1 March 2022, it issued 1,473,606 fully paid ordinary shares at a price of 0.028875 per share, to Caveman Consulting Pty Ltd (ABN 46 613 158 633) of 2 Ischia St, Cronulla NSW 2230 as payment for their services provided to the Company (**New Shares**).

Xanadu Mines advises that:

- (a) the New Shares will be offered without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Xanadu Mines has complied with:
 - (1) the provisions of Chapter 2M of the Act as they apply to Xanadu Mines; and
 - (2) section 674 of the Act as it applies to Xanadu Mines; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice.

Yours faithfully



Phil Mackey
Company Secretary

This Announcement was authorised for release by Xanadu's Board of Directors.

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Xanadu Mines Ltd ACN 114 249 026

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