

Termination of Acquisition Agreement - Eroma

3 March 2022

Reference is made to dusk Group Limited's ('dusk', ASX:DSK) announcement dated 17 December 2021 in which dusk announced that it had entered into a conditional agreement to purchase 100% of Eroma Group ("Eroma").

The acquisition agreement was, consistent with market practice, subject to certain conditions precedent to Completion. Satisfaction of all of the conditions has not been achieved.

As such, dusk will **not** be proceeding with the acquisition of Eroma.

The release of this announcement was authorised by the Board of Directors of dusk Group Limited.

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About dusk

dusk is an Australian specialty retailer of home fragrance products, offering a range of dusk branded premium quality products at competitive prices from its physical stores and online store. dusk's product range is designed in-house and is exclusive to dusk. dusk has grown to become the leading Australian omni-channel specialty retailer focused on home fragrance products. The product offering comprises candles, ultrasonic diffusers, reed diffusers and essential oils, as well as fragrance related homewares. Our goal is to be our customers' preferred destination for home fragrance products and for their gifting needs – including personal indulgences and 'gifts for one's self'.

