

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme CAPITOL HEALTH LIMITED (ASX: CAJ)

ACN/ARSN ACN 117 391 812

1. Details of substantial holder(1)

Name WASHINGTON H. SOUL PATTINSON AND COMPANY LIMITED (WHSP)

ACN/ARSN (if applicable) ACN 000 002 728

There was a change in the interests of the substantial holder on 03/03/2022

The previous notice was given to the company on 28/02/2022

The previous notice was dated 28/02/2022

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid				
WHSP	13,500,771	1.29%	17,830,771	1.71%
Pengana Capital Group Limited (PCG)	41,985,019	4.03%	54,985,019	5.27%
Total	55,485,790	5.32%	72,815,790	6.98%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
WHSP	WHSP	WHSP	DIRECTOR HOLDING	Ordinary 17,830,771	17,830,771
PENGANA CAPITAL GROUP LIMITED (PCG)	BNP PARIBAS NOMINEES PTY LTD	PENGANA CAPITAL LIMITED	RELEVANT INTEREST DUE TO HOLDING VOTING POWER OF MORE THAN 20% IN PCG	54,985,019	54,985,019

Annexure A

Date Purchased or sold	Transaction Details	Number	Price	Total Cost
28-Feb-22	Total shares as at last substantial notice	13,500,771	NA	NA
01-Mar-22	On Market Purchase	4,330,000	0.3675	1,591,275.00
	Total	17,830,771		

Holder of relevant interest	Class and number of securities	Voting Power (%)
WHSP	17,830,771 Ordinary Fully Paid Shares	1.71%
PCG	54,985,019 Ordinary Fully Paid Shares	5.27%
Total	72,815,790	6.98%