

04 March 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: CSL- CitiFirst Self-Funding Instalment Dividend Announcement - Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the CSL CitiFirst Self-Funding Instalments (ASX code CSLSOA, CSLSOB, CSLSOO, CSLSOP and CSLSOQ), declared the record date for entitlements to the estimated AUD 1.419795, unfranked dividend for the CSL CitiFirst Self-Funding Instalment is 8 March 2022, coinciding with the record date for CSL ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 7 March 2022. Again, this coincides with the ex-dividend date for CSL ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
CSLSOA	\$101.5142	\$100.0944
CSLSOB	\$143.2168	\$141.7970
CSLSOO	\$171.3081	\$169.8883
CSLSOP	\$125.5297	\$124.1099
CSLSOQ	\$149.9323	\$148.5125

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager