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Our reference GJH:174502-00011

Lawyers
**McCullough
Robertson**

4 March 2022

ASX Market Announcements Office
20 Bridge Street
Sydney
NSW 2000

Fax 1300 135 638

No. of pages: 4 (including this cover sheet)

Dear Sir/Madam

Benjamin Hornigold Limited

We act for Stuart McAuliffe.

We **attach** an ASIC Form 605 (Notice of ceasing to be a substantial holder) issued by our client in relation to the ordinary shares of Benjamin Hornigold Limited.

Yours faithfully



Guy Humble
Partner

Copy Mr Michael Glennon
Company Secretary
Benjamin Hornigold Limited
02 8117 8123

attachment
65644492v1

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Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme **Benjamin Hornigold Limited**ACN/ARSN **614 854 045****1. Details of substantial holder (1)**Name **Stuart McAuliffe**

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on **16/2/2022**The previous notice was given to the company on **26/07/2021**The previous notice was dated **26/7/2021****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
		Refer to Annexure A			

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NA	NA

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Stuart McAuliffe	146 Union Street, Spring Hill QLD 4000

Signatureprint name **Stuart McAuliffe**

capacity

sign here

date **4/3/2022**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
 - (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
 - (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (6) The voting shares of a company constitute one class unless divided into separate classes.
 - (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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'A'

THIS IS ANNEXURE 'A' OF 2 PAGES REFERRED TO

Signature: _____

IN FORM 605 – NOTICE OF CEASING TO BE A
SUBSTANTIAL HOLDER

Name: Stuart McAuliffe

Date: 4.3.2022

To Company Name/Scheme Benjamin Hornigold Limited

ACN/ARSN ACN 614 854 045

2. Changes in relevant interests

Date o change	Person whose relevant interes. changed	Nature of change	Consideration given in relation to change	Class and numbe of securities affected
16.02.2022	Stuart McAuliffe	Sale of shares	\$0.265	60,000 ordinary shares
16.02.2022	Stuart McAuliffe	Sale of shares	\$0.280	1,500 ordinary shares
16.02.2022	Stuart McAuliffe	Sale of shares	\$0.265	70,000 ordinary shares
16.02.2022	Stuart McAuliffe	Sale of shares	\$0.265	45,000 ordinary shares
16.02.2022	Stuart McAuliffe	Sale of shares	\$0.265	30,000 ordinary shares
16.02.2022	Stuart McAuliffe	Sale of shares	\$0.265	35,000 ordinary shares
16.02.2022	Stuart McAuliffe	Sale of shares	\$0.265	45,000 ordinary shares
16.02.2022	Stuart McAuliffe	Sale of shares	\$0.265	30,000 ordinary shares