

04 March 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: CSL - CitiFirst Self-Funding Instalment MINI Dividend Announcement - Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the CSL CitiFirst Self-Funding Instalment MINI (ASX code CSLSO1, CSLSO2, CSLSO3 & CSLSO4), declared the record date for entitlements to the estimated AUD 1.4198, unfranked dividend for the CSL CitiFirst Self-Funding Instalment is 8 March 2022, coinciding with the record date for CSL ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 7 March 2022. Again, this coincides with the ex-dividend date for CSL ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
CSLSO1	\$168.5966	\$167.2468
CSLSO2	\$88.3516	\$86.9685
CSLSO3	\$118.3420	\$116.9713
CSLSO4	\$137.7518	\$136.3892

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager