



## Announcement Summary

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**Entity name**

PUSHPAY HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday March 07, 2022

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

| ASX +security code | Security description                   | Number of +securities to be quoted | Issue date |
|--------------------|--|------------------------------------|------------|
| PPH                | ORDINARY FULLY PAID FOREIGN EXEMPT NZX | 256,655                            | 07/03/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PUSHPAY HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ARBN

**Registration number**

613314104

**1.3 ASX issuer code**

PPH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/3/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

PPHAA : RESTRICTED SHARE UNITS

**TO (Existing Class)**

**ASX +security code and description**

PPH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

256,655

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

See Appendix 1 of Pushpay's Appendix 2A announcement dated 29 September 2020

<http://www.aspecthuntley.com.au/asxdata/20200929/pdf/02286407.pdf#search=%22%22>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

Yes

**Provide details of the KMP or +associates being issued +securities**

| Name of KMP    | Name of registered holder | Number of +securities |
|----------------|---------------------------|-----------------------|
| Molly Matthews | Same                      | 180,716               |

**Issue date**

7/3/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

256,655

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Not applicable

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>    | <b>Total number of +securities on issue</b> |
|--|---|
| PPH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX | 1,140,837,659                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| PPHAA : RESTRICTED SHARE UNITS            | 3,674,735                                   |