



Announcement Summary

Name of entity

WHITEHAVEN COAL LIMITED

Announcement type

Update announcement

Type of update

☒ Notification of change in details of buy-back

Date of this announcement

7/3/2022

Reason for update

To provide a response at Question 3A.6 that UBS Securities Australia Limited ABN 62 008 586 481 will act as broker to buy back ordinary securities on behalf of Whitehaven, in connection with the on market buy-back announced on 17 February 2022.

ASX Security code and description of the class of +securities the subject of the buy-back

WHC : ORDINARY FULLY PAID

The type of buy-back is:

☒ On market buy-back

Refer to next page for full details of the announcement

**Part 1 - Entity and announcement details**

1.1 Name of entity

WHITEHAVEN COAL LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

68124425396

1.3 ASX issuer code

WHC

1.4 The announcement is☒ Update/amendment to previous announcement**1.4a Type of update**☒ Notification of change in details of buy-back**1.4b Reason for update**

To provide a response at Question 3A.6 that UBS Securities Australia Limited ABN 62 008 586 481 will act as broker to buy back ordinary securities on behalf of Whitehaven, in connection with the on market buy-back announced on 17 February 2022.

1.4c Date of initial notification of buy-back

17/2/2022

1.4d Date of previous announcement to this update

17/2/2022

1.5 Date of this announcement

7/3/2022

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

WHC : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

☒ On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

1,032,644,232

3A.4 Does the entity intend to buy back a minimum number of +securities

☒ No

3A.5 Does the entity intend to buy back a maximum number of securities

☒ Yes

3A.5a Maximum number of securities proposed to be bought back

103,264,423

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

UBS Securities Australia Limited, ABN 62 008 586 481

3A.9 Are the +securities being bought back for a cash consideration?

☒ Yes

3A.9a Is the price to be paid for +securities bought back known?

☒ No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?



 No

Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

7/3/2022

3C.3 Proposed buy-back end date

16/2/2023

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Whitehaven Coal Ltd intends to buy-back up to \$400 million of its fully paid ordinary shares under the on-market buy-back.