

7 March 2022



Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

On 7 March 2022, Leigh Creek Energy Limited (the "Company") issued 1,533,334 fully paid ordinary shares in accordance with the placement which was announced to the market on 4 March 2022.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

- the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
- 3. As at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

This announcement is approved by the Executive Chairman of Leigh Creek Energy Limited.

Further information:

Investors

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