

Announcement Summary

Entity name

OVENTUS MEDICAL LIMITED

Date of this announcement

Wednesday March 09, 2022

The +securities the subject of this notification are:

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option expiring 18 February 2027 Ex \$0.125	100,000	08/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OVENTUS MEDICAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

12608393282

1.3 ASX issuer code

OVN

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

9/3/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

🗹 +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code +Security description

New class - code to be confirmed Option expiring 18 February 2027 Ex \$0.125

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

8/3/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

✓ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://investors.o2vent.com/

Options Details

+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 0.12500000 18/2/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

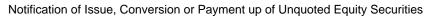
Other

Description

Option expiring 18 February 2027 Ex \$0.125

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://investors.o2vent.com/





Any other information the entity wishes to provide about the +securities the subject of this notification

100,000 Options exercisable at \$0.125 ea expiring 18 February 2027

Issue details

Number of +securities

100,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OVN : ORDINARY FULLY PAID	241,726,535

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OVNAJ : OPTION EXPIRING 21-JUN-2023 EX \$0.24	20,663,557
OVNAH : OPTION EXPIRING 01-FEB-2026 EX \$0.32	100,000
OVNAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,173,330
OVNAG : OPTION EXPIRING 04-AUG-2025 EX \$0.3566	2,054,500
OVNAF : OPTION EXPIRING 04-AUG-2025 EX \$0.40	6,900,000
OVNAK : OPTION EXPIRING 29-JUN-2023 EX \$0.24	21,068,609
New class - code to be confirmed : Option expiring 18 February 2027 Ex \$0.125	100,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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