



Announcement Summary

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**Entity name**

OVENTUS MEDICAL LIMITED

**Date of this announcement**

Wednesday March 09, 2022

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Option expiring 18 February 2027 Ex \$0.125	100,000	08/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

OVENTUS MEDICAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

12608393282

**1.3 ASX issuer code**

OVN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/3/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

Option expiring 18 February 2027 Ex \$0.125

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

8/3/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://investors.o2vent.com/>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.12500000

**Expiry date**

18/2/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Option expiring 18 February 2027 Ex \$0.125

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://investors.o2vent.com/>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

100,000 Options exercisable at \$0.125 ea expiring 18 February 2027

Issue details

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**Number of +securities**

100,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OVN : ORDINARY FULLY PAID	241,726,535

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OVNAJ : OPTION EXPIRING 21-JUN-2023 EX \$0.24	20,663,557
OVNAH : OPTION EXPIRING 01-FEB-2026 EX \$0.32	100,000
OVNAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,173,330
OVNAG : OPTION EXPIRING 04-AUG-2025 EX \$0.3566	2,054,500
OVNAF : OPTION EXPIRING 04-AUG-2025 EX \$0.40	6,900,000
OVNAK : OPTION EXPIRING 29-JUN-2023 EX \$0.24	21,068,609
New class - code to be confirmed : Option expiring 18 February 2027 Ex \$0.125	100,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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