

9 March 2022

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

For dissemination to the market

**Citi Self Funding Instalment MINI over RIO TINTO Limited ("RIO")**  
**ASX Code: RIOSO5**

**Repayment of Loan Amount**

Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) is the issuer of RIO CitiFirst Self-Funding Instalment MINI ("SFIM") Warrant over RIO (series code RIOSO5) issued pursuant to the Product Disclosure Statement ("PDS") available at: <https://au.citifirst.com>.

CGMA has declared the record date for entitlements to the AUD \$5.7704 fully franked final dividend and AUD \$0.8580 fully franked special dividend for the RIOSO5 SFI is 11 March 2022, coinciding with the record date for both the RIO shares final dividend and special dividend.

Pursuant to section 1.1 of the PDS, the Holder irrevocably directs the Trustee to pay to Citi the dividend and for Citi to apply the dividend to reduce the Final Instalment.

Warrant details as follows:

ASX Code	Final Instalment	Dividend amount
RIOSO5	\$3.0765	\$6.6284

Pursuant to Clause 9.2 of the Instalment Warrant Deed for Instalment MINIs (available by contacting Citi directly on 1300 30 70 70), if the Final Instalment is reduced to zero, the Loan will be fully repaid, the warrant will be cancelled and the Trustee will transfer the Underlying Parcel (being ordinary shares in RIO) to the holders, with any cash amounts remaining paid back to the holder (by cheque or EFT).

As the Final Instalment of RIOSO5 is less than the dividend amount, the warrant will be cancelled and Holders will receive one fully paid ordinary share in RIO for every 1 SFI held and a remaining cash amount of \$3.5519 per SFI.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiFirst Warrants on 1300 30 70 70.

Signed on behalf of

**Citigroup Global Markets Australia Pty Limited**



*Brendan Wills*

**Brendan Wills**  
Director