

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme **OVER THE WIRE HOLDINGS LIMITED**ACN/ARSN **ACN 151 872 730****1. Details of substantial holder (1)**Name **Weiss Asset Management LP and on behalf of Brookdale International Partners, L.P., Brookdale Global Opportunity Fund, BIP GP LLC, WAM GP LLC and Andrew Weiss (Weiss Group)**

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on **04/03/2022**The previous notice was given to the company on **10/02/2022**The previous notice was dated **10/02/2022****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed  | Nature of change (4)                                  | Consideration given in relation to change (5) | Class (6) and number of securities affected  | Person's votes affected  |
|----------------|---|---|---|--|--|
| 04/03/2022     | Weiss Asset Management LP and on behalf of Brookdale International Partners, L.P., Brookdale Global Opportunity Fund, BIP GP LLC, WAM GP LLC and Andrew Weiss (Weiss Group) | Closure of Long Position in Cash-Settled Equity Swaps | Per Attached "Appendix A"                     | <p><b>Previous:</b></p> <p>2,999,255 Ordinary Shares</p> <p><b>Now:</b></p> <p>Nil Ordinary Shares</p> | <p><b>Previous:</b></p> <p>2,999,255 Ordinary Shares</p> <p><b>Now:</b></p> <p>Nil Ordinary Shares</p> |
|                |   |   |   |  |  |

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |
|                                   |                       |

**4. Addresses**

The addresses of persons named in this form are as follows:

| Name  | Address  |
|---|--|
| Weiss Asset Management LP and on behalf of Brookdale International Partners, L.P., Brookdale Global Opportunity Fund, BIP GP LLC, WAM GP LLC and Andrew Weiss (Weiss Group) | 222 Berkeley St, Boston, MA 02116, United States |
|   |  |

## Signature

print name **Mike Stabb** capacity **Company Secretary**

sign here  date **09/03/2022**

### DIRECTIONS

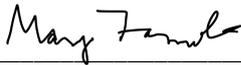
- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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## DETAILS OF CASH-SETTLED EQUITY SWAPS

|  |  |
|--|--|
| <b>Type of derivative instrument</b>                                     | Cash-Settled Equity Swaps  |
| <b>Identity of taker</b>   | Weiss Asset Management LP and on behalf of Brookdale International Partners, L.P., Brookdale Global Opportunity Fund, BIP GP LLC, WAM GP LLC and Andrew Weiss ( <b>Weiss Group</b> ) |
| <b>Relevant security</b>   | Over The Wire Holdings LTD, (ASX/LSE: OTW)<br><br>ABN 89 151 872 730   |
| <b>Entry date</b>  | 08 December 2021 –04 March 2022; See Exhibit A   |
| <b>Number of securities to which the derivative relates</b>              | 0 ; See Exhibit A  |
| <b>Price Range</b>   | AUD 4.6000 –5.75; See Exhibit A  |
| <b>Long equity derivative positions held by taker and its associates</b> | 0 ; See Exhibit A  |



Mary Ferruolo  
Date: 04 March2022

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### Exhibit A

#### Details of Cash-Settled Equity Swaps

| Trade Date       | Nature of Dealing          | Number of shares referenced | Gross Price Per Share (rounded off) |
|------------------|----------------------------|-----------------------------|-------------------------------------|
| 8 December 2021  | Opening a Long Position    | 160,443                     | 5.4478                              |
| 8 December 2021  | Increasing a Long Position | 849,557                     | 5.4454                              |
| 9 December 2021  | Increasing a Long Position | 60,000                      | 5.4588                              |
| 10 December 2021 | Increasing a Long Position | 291,499                     | 5.4010                              |
| 13 December 2021 | Increasing a Long Position | 300,501                     | 5.4400                              |
| 15 December 2021 | Increasing a Long Position | 400,000                     | 5.4900                              |
| 16 December 2021 | Increasing a Long Position | 182,859                     | 5.4406                              |
| 17 December 2021 | Increasing a Long Position | 267,141                     | 5.4011                              |
| 22 December 2021 | Increasing a Long Position | 100,000                     | 5.4193                              |
| 22 December 2021 | Increasing a Long Position | 40,000                      | 5.4193                              |
| 23 December 2021 | Increasing a Long Position | 50,000                      | 5.3520                              |
| 4 January 2022   | Increasing a Long Position | 564                         | 5.4700                              |
| 6 January 2022   | Increasing a Long Position | 714                         | 5.3600                              |
| 6 January 2022   | Reducing a Long Position   | 34,595                      | 5.3633                              |
| 7 January 2022   | Increasing a Long Position | 16,249                      | 5.3915                              |
| 10 January 2022  | Increasing a Long Position | 13,171                      | 5.3902                              |
| 11 January 2022  | Increasing a Long Position | 15,708                      | 5.4095                              |
| 12 January 2022  | Increasing a Long Position | 72,087                      | 5.4322                              |
| 17 January 2022  | Increasing a Long Position | 1,609                       | 5.4800                              |
| 18 January 2022  | Increasing a Long Position | 46,637                      | 5.5149                              |
| 19 January 2022  | Increasing a Long Position | 869                         | 5.4300                              |
| 20 January 2022  | Increasing a Long Position | 18,719                      | 5.4412                              |
| 24 January 2022  | Increasing a Long Position | 31,999                      | 5.4221                              |
| 25 January 2022  | Increasing a Long Position | 56,795                      | 5.3466                              |
| 27 January 2022  | Increasing a Long Position | 2,142                       | 5.2800                              |
| 31 January 2022  | Increasing a Long Position | 7                           | 5.3000                              |
| 2 February 2022  | Reducing a Long Position   | 3,000                       | 5.4700                              |
| 7 February 2022  | Increasing a Long Position | 12,188                      | 5.4721                              |
| 8 February 2022  | Increasing a Long Position | 1,192                       | 5.4600                              |
| 9 February 2022  | Increasing a Long Position | 7,960                       | 5.4880                              |
| 10 February 2022 | Increasing a Long Position | 36,240                      | 5.5194                              |
| 14 February 2022 | Increasing a Long Position | 19,769                      | 5.5052                              |
| 15 February 2022 | Increasing a Long Position | 12,965                      | 5.4845                              |
| 16 February 2022 | Increasing a Long Position | 624                         | 5.4800                              |
| 17 February 2022 | Increasing a Long Position | 20,000                      | 5.5000                              |
| 18 February 2022 | Increasing a Long Position | 1,550                       | 5.5150                              |
| 04 March 2022    | Reducing a Long Position   | 22,174                      | 4.6000                              |

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|               |                         |           |        |
|---------------|-------------------------|-----------|--------|
| 04 March 2022 | Closing a Long Position | 3,031,989 | 5.7500 |
|---------------|-------------------------|-----------|--------|