



ASX: GMN

ASX RELEASE

10 March 2022

Extension of Closing Date

Gold Mountain Limited (ASX:GMN) (“Gold Mountain” or “the Company”) refers to the renounceable rights issue announced on 21 February 2022 (**Entitlement Issue**).

The Company has received feedback from shareholders that due to adverse weather events in NSW and Queensland, there have been delays with postal services and many shareholders are still waiting to receive the prospectus.

To provide shareholders with sufficient time and opportunity to participate in the Entitlement Issue, the Company has decided to extend the closing date for the Entitlement Issue from 15 March to 18 March 2022.

The revised timetable for the Offer is as follows:

Event	Date
Closing date for acceptance	18 March 2022
Notify ASX of under subscriptions	23 March 2022
Issue of New Shares and New Options	25 March 2022
Normal trading of New Shares expected to commence	28 March 2022
Last date to issue Shortfall Shares	18 June 2022

*These dates are indicative only and may change, subject to the Corporations Act and the ASX Listing Rules.

Eligible shareholders should consider the Prospectus in deciding whether to acquire securities under the Rights Issue and will need to follow the instructions on the entitlement and acceptance form that will accompany the Prospectus. Shareholder enquiries can be directed to the Company’s share registry, Boardroom Pty Limited, on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia), or to the company secretary, Dan Smith, on +61 8 9486 4036 or dan.smith@goldmountainltd.com.au

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This announcement is authorised for release by the Board of Gold Mountain Limited.

For further information please visit the website www.goldmountainltd.com.au or contact:



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