

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **Booktopia Group Limited**

ACN/ARSN **612 421 388**

1. Details of substantial holder (1)

Name **Booktopia Group Limited (Booktopia)**

ACN/ARSN (if applicable) **612 421 388**

There was a change in the interests of the substantial holder on **11/03/2022**

The previous notice was given to the company on **22/09/2021**

The previous notice was dated **22/09/2021**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (Shares)	35,267,110	25.68%	17,633,555	12.84%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
11/03/2022	Booktopia	Release of Shares from voluntary escrow	Release of Shares from voluntary escrow	17,633,555	17,633,555

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Booktopia and Tony Nash Enterprises Pty Ltd in its capacity as trustee	Tony Nash Enterprises Pty Ltd in its capacity as trustee	Tony Nash Enterprises Pty Ltd in its capacity as trustee	Interest held under section 608(8) of the Corporations Act through voluntary escrow deeds as attached to the announcement made 8 December 2020	7,660,858	7,660,858
Booktopia and Roxygal Pty Ltd in its capacity as trustee	Roxygal Pty Ltd in its capacity as trustee	Roxygal Pty Ltd in its capacity as trustee	Interest held under section 608(8) of the Corporations Act through voluntary escrow deeds as attached to the announcement made 8 December 2020	6,207,563	6,207,563
Booktopia and Wayne Baskin	Wayne Baskin	Wayne Baskin	Interest held under section 608(8) of the Corporations Act through voluntary escrow deeds as attached to the announcement made 8 December 2020	1,632,893	1,632,893
Booktopia and Australian Direct Investments Pty Ltd in its capacity as trustee	Australian Direct Investments Pty Ltd in its capacity as trustee	Australian Direct Investments Pty Ltd in its capacity as trustee	Interest held under section 608(8) of the Corporations Act through voluntary escrow deeds as attached to the announcement made 8 December 2020	1,832,241	1,832,241
Booktopia and Rondeau Pty Ltd in its capacity as trustee	Rondeau Pty Ltd in its capacity as trustee	Rondeau Pty Ltd in its capacity as trustee	Interest held under section 608(8) of the Corporations Act through voluntary escrow deeds as attached to the announcement made 8 December 2020	120,000	120,000
Booktopia and SLM Custodian Pty Ltd in its capacity as trustee	SLM Custodian Pty Ltd in its capacity as trustee	SLM Custodian Pty Ltd in its capacity as trustee	Interest held under section 608(8) of the Corporations Act through voluntary escrow deeds as	180,000	180,000

