

Market Announcement

15 March 2022

Laneway Resources Ltd (ASX: LNY) – Trading Halt

Description

The securities of Laneway Resources Ltd ('LNY') will be placed in trading halt at the request of LNY, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Thursday, 17 March 2022.

Issued by

Yushra Haniff

Compliance Adviser, Listings Compliance (Sydney)

15 March 2022
Australian Securities Exchange
By email

Re: Request for Trading Halt

In accordance with Listing Rule 17.1 Laneway Resources Ltd (**Company**) requests ASX to grant a trading halt in relation to its securities. In accordance with Listing Rule 17.1 the company states the following:

1. Reason for the trading halt

The trading halt is requested pending an announcement regarding a capital raising by way of a fully underwritten accelerated non-renounceable entitlement offer (**Entitlement Offer**).

2. Length of trading halt

Until the earlier of the Company announcing the results of the accelerated component for the Entitlement Offer, or until the commencement of trading on Thursday, 17 March 2022.

3. The event that the company expects to happen that will end the trading halt

An announcement by the Company of the results for the accelerated component of the Entitlement Offer.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in purple ink that reads "Paul Marshall".

Paul Marshall
Company Secretary