

## Centuria prices \$70m Wholesale Note

- Three-year \$70 million fixed-rate issuance priced at a coupon of 5.46% p.a.
- Offer strengthens the Group's balance sheet and further diversifies sources of debt capital

**SYDNEY** (Thursday, 17 March 2022) – Centuria Capital Group's (ASX: CNI or "Centuria") wholly-owned subsidiary Centuria Funds Management Limited, as trustee of the Centuria Capital No. 2 Fund ("**Issuer**"), successfully priced a new \$70 million three-year Senior Secured Medium Term Note (MTN) yesterday.

The three-year MTN was launched as a minimum \$40 million offering on Wednesday 16 March 2022. It was upsized due to strong support from new and existing investors that allowed the issue to price intra-day. The transaction priced at 335 basis points over the benchmark three-year swap rate, giving a fixed coupon of 5.46% per annum.

Joint CEO John McBain said, "We are very pleased to see the Group's continued support in the Australian debt markets and to generate further diversification of investors in our debt product."

This issuance strengthens Centuria's balance sheet and further diversifies the Group's sources of debt capital. Proceeds of the offer will be used to repay existing debt and support ongoing investments in Centuria's listed and unlisted funds and direct property investments.

Westpac Banking Corporation was the MTN sole lead manager. Issuance is due to settle on the 25 March 2022.

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**Authorised for release by Anna Kovarik, Company Secretary.**

### About Centuria Capital Group

Centuria Capital Group (CNI) is an ASX-listed specialist investment manager with more than \$20 billion of assets under management. We offer a range of investment opportunities including listed and unlisted real estate funds as well as tax-effective investment bonds. Our drive, allied with our in-depth knowledge of these sectors and intimate understanding of our clients, allows us to transform opportunities into rewarding investments.

[www.centuria.com.au](http://www.centuria.com.au)