

# ASX Announcement

18 March 2022



## Scheme of Arrangement Legally Effective

Further to the announcement made earlier today, Senex Energy Limited (ASX:SXY) ("**Senex**") confirms that it has lodged with the Australian Securities and Investments Commission ("**ASIC**") an office copy of the orders made by the Federal Court of Australia ("**Court**") approving the scheme of arrangement under which K-A Energy 1 Pty Ltd, the subsidiary nominated by POSCO INTERNATIONAL Corporation, will acquire 100% of the issued shares in Senex ("**Scheme**").

An office copy of the Court orders lodged with ASIC is attached to this announcement.

The Scheme is now legally effective, and it is expected that quotation of Senex Shares on the ASX will be suspended from the close of trading today (Friday, 18 March 2022).

Senex Shareholders will be provided the Scheme Consideration on implementation of the Scheme (expected to be 1 April 2022) in respect of Senex Shares held at 7:00pm AEDT (Sydney, Melbourne) on Friday, 25 March 2022.

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet dated 7 February 2022.

### Approved for release by the Senex Board

#### Contact details:

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### About Senex

Senex is an established, rapidly growing and low-carbon Australian natural gas producer. Our long-life Surat Basin assets contribute around 20 petajoules of natural gas per year into the east coast gas market to support our customers. Senex is focused on sustainably delivering balance sheet strength, resilient cashflows, growing dividends to support Australia's energy needs as it transitions to a lower carbon future.



Federal Court of Australia

District Registry: New South Wales

Division: General

No: NSD1357/2021

**IN THE MATTER OF SENEX ENERGY LIMITED ACN 008 942 827**

**SENEX ENERGY LIMITED ACN 008 942 827**

Plaintiff

**ORDER**

**JUDGE:** JUSTICE FARRELL

**DATE OF ORDER:** 18 March 2022

**WHERE MADE:** Sydney

**THE COURT ORDERS THAT:**

1. Pursuant to s 411(4)(b) of the *Corporations Act 2001 (Cth) (Act)*, the scheme of arrangement between the plaintiff and its ordinary shareholders, the terms of which are set out in Appendix C to the document which has been tendered and marked Exhibit 1, be approved.
2. The plaintiff lodge with the Australian Securities and Investments Commission a copy of the approved Scheme at the time of lodging a copy of these orders.
3. Pursuant to s 411(12) of the Act, the plaintiff be exempted from compliance with s 411(11) of the Act in relation to the order in paragraph 1 above.

Date that entry is stamped: 18 March 2022

  
Registrar