

22 March 2022

NON-RENOUCEABLE ENTITLEMENT OFFER – ISSUE OF ACCELERATED OFFER SHARES AND OPTIONS

Laneway Resources Limited ACN 003 049 714 (Company or Laneway Resources) advises that it has today completed the allotment and has issued the following securities in relation to the non-renounceable pro rata accelerated entitlement offer (Entitlement Offer) of one new fully paid ordinary share (New Share) for every three existing shares at an issue price of \$0.005 per New Share. Every two New Shares will be accompanied by a free attaching option (subject to rounding up) with an exercise price of \$0.008 per option (Exercise Price) that expires on 30 September 2022 (New Options).

- 875,940,991 LNY (Fully Paid Ordinary Shares)
- 437,970,509 LNYAO (Options Expiring 30 September 2022)

The top 20 and distribution schedule for the new options (LNYAO) being issued is set out below:

LNYAO – Options Expiring 30 September 2022

No.	Name of Shareholder	Holding	% Held
1	Bizzell Capital Partners Pty Ltd	115,752,223	26.4%
2	Bizzell Nominees Pty Ltd	64,252,721	14.7%
3	Warburton Partners Pty Ltd	21,777,888	5.0%
4	CF2 Pty Ltd	20,000,000	4.6%
5	Sypco Holdings Pty Ltd	16,612,500	3.8%
6	BAM Opportunities Fund Pty Ltd	15,458,334	3.5%
7	Phillip Dickinson	15,000,000	3.4%
8	Finn Air Holdings Pty Ltd	13,833,334	3.2%
9	Macquarie River Holdings Pty Ltd	12,000,070	2.7%
10	BCP Alpha Investments Pty Ltd	10,849,498	2.5%
11	Advanced Civil Earthworks Pty Ltd	10,000,000	2.3%
12	Downshire Investments Pty Ltd	10,000,000	2.3%
13	Mr Craig Graeme Chapman	10,000,000	2.3%
14	Nambia Pty Ltd	8,180,342	1.9%
15	2022 Pty Ltd	6,944,812	1.6%
15	Norfolk Enchants Pty Ltd	6,666,667	1.5%
17	Mr Colin Mark Baker	5,734,630	1.3%
18	J L Gibson Investments Pty Ltd	5,367,734	1.2%
19	Ashley Baxter Corporate Holdings Pty Ltd	5,000,000	1.1%
20	Scintilla Strategic Investments Limited	5,000,000	1.1%
		378,430,753	86.4%

Distribution of Number of Holders of LNYAO Securities as at 22 March 2022.

Number of Securities Held	Nos of Holders
1 to 1,000	1
1,001 to 5,000	1
5,001 to 10,000	0
10,001 to 100,000	0
100,001 and over	53
	55

**Further information**

For further information regarding the Entitlement Offer, please contact the Company's share registry on 1300 554 474 (within Australia) or +61 1300 554 474 (outside Australia) between 8.30am to 5.00pm (AEDT) Monday to Friday during the offer period. Alternatively, contact your stockbroker, solicitor, accountant or other professional adviser.

Authorised by

Paul Marshall
Company Secretary
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