WT FINANCIAL GROUP LIMITED (ASX: WTL)

ASX Release 21 March 2022

The Manager Company Announcements Office Australian Securities Exchange

(For market release)

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by WT Financial Group Limited ABN 87 169 037 058 (ASX Code: WTL) (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (*Cth*) (**Corporations Act**).

On 16 March 2022, the Company issued a total of 40,575,610 ordinary fully paid shares for an issue price of A\$0.10 per share (**Shares**).

In accordance with section 708(6) of the Corporations Act, the Company provides notice to the ASX that:

- 1. it has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2. this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
- 4. as at the date of this notice, there is no "excluded information" of the type referred to in section 708A(7) and 708A(8) of the Corporations Act that investors and their professional advisors would reasonably have expected to find in a disclosure document.