

Beforepay Group Limited

ASX ANNOUNCEMENT (ASX: B4P)

21 March 2022

NOTICE UNDER ASX LISTING RULE 3.10A

In accordance with Listing Rule 3.10A, Beforepay Group Limited (Beforepay or the Company) (ASX: B4P) advises that 28,801,100 shares will be released from voluntary escrow on 28 March 2022, 12,944,337 of which will remain subject to ASX imposed mandatory escrow. As such, the following securities will be released from voluntary escrow and are not subject to any ASX imposed mandatory escrow:

Number of Securities	Class of Security	Voluntary Escrow Release Date
15,856,763	Fully paid ordinary shares	28 March 2022

Quotation for the remaining 15,856,763 securities have been previously sought by the Company, therefore, no additional Appendix 2A will be required at this stage.

Of the 28,801,100 shares being released from voluntary escrow, 12,944,337 securities remain subject to further ASX imposed mandatory escrow, details as follows:

Number of Securities	Class of Security	ASX Mandatory Escrow Release Date
34,900	Fully paid ordinary shares	14 April 2022
697,318	Fully paid ordinary shares	5 May 2022
673,075	Fully paid ordinary shares	1 September 2022
11,539,044	Fully paid ordinary shares	17 January 2024

This announcement has been authorised for release to the ASX by the Board.

For more information, please contact:

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About Beforepay

Beforepay was founded in 2019 to offer consumers a better way to manage their personal finances by enabling early access to a portion of their pay, on-demand, in exchange for a single fixed fee. For more information visit www.beforepay.com.au.