

21 March 2022

Australian Securities Exchange (ASX) Announcement

Repayment of F45 Loan

Total Brain Limited (ASX: TTB, "Total Brain") has paid A\$560,462 in principal and interest to F45 Inc to finalise the repayment of the US\$380,000 loan between the parties.

The Company has entered a 5-day extension of the loan term for its US\$500,000 loan with Varga Capital. The extension is to allow for ongoing negotiations regarding the potential extension of the term to be completed by 28 March 2022.

The Company's A\$2,000,000 loan with Mitchell Asset Management Pty Ltd is due 31 May 2022. The Company anticipates receiving an R&D tax rebate amount sufficient to repay the loan prior to the due date for repayment.

This release has been approved by the Directors of the Company.

For further queries please contact:

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About Total Brain Limited (ASX: TTB)

Total Brain Limited is a San Francisco and Sydney-based company that has developed and offers Total Brain, the world's first mental health self-monitoring & self-care platform powered by the largest standardized brain database. Its SaaS platform has helped more than 1 million registered users to-date scientifically measure and optimize their brain capacities while managing the risk of common mental conditions. Benefits for employers, large organisations and insurers include productivity improvements and healthcare cost reduction. For more information, please visit www.totalbrain.com and follow us on Twitter, LinkedIn and Facebook