

22 March 2022

ASX Limited 20 Bridge Street Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

EILDON CAPITAL GROUP

Eildon Capital Limited ACN 059 092 198 and Eildon Funds Management Limited ACN 066 092 028 as Responsible Entity for Eildon Capital Trust ARSN 635 077 753

Suite 4, Level 6 330 Collins Street Melbourne VIC 3000

T +61 2 9087 8000 W www.eildonfunds.com E info@eildoncapital.com

MARCH 2022 QUARTERLY DISTRIBUTION

The Group is pleased to announce a distribution for the quarter ending 31 March 2022 of 2 cents per stapled security. The dividend and distribution reinvestment plan (**DRP**) will be applicable for this distribution.

The DRP allows eligible securityholders to reinvest all or part of their dividends into stapled securities in accordance with the DRP rules. Stapled securities purchased under the DRP will be free of brokerage fees and other transaction costs.

Information regarding the DRP is available on the Group's website at www.eildoncapital.com.

Eligible securityholders who wish to participate in the DRP who have not previously elected to participate are required to do so by no later than 5:00 pm (AEDT) on 4 April 2022 by accessing the secure Easy Update website at www.computershare.com.au/easyupdate/edc.

The timetable for the distribution payment and DRP are as follows:

Event	Date
Announcement date	22 March 2022
Ex-distribution Date	31 March 2022
Record Date	1 April 2022
Deadline for receipt of elections to	
participate in DRP	5:00 pm (AEDT) on 4 April 2022
DRP pricing period	5 April 2022 to 11 April 2022
Announcement of DRP price	12 April 2022
Payment date of distribution and expected	
issue date of stapled securities under the	
DRP	22 April 2022

Securityholders can also contact the share registry, Computershare, on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) for assistance.

This announcement has been authorised by the Board for release.

For further information, please contact:

Laurence Parisi Chief Operating Officer T +61 3 7003 7006 Iparisi@eildoncapital.com