

24 March 2022

Doctor Care Anywhere completes Security Purchase Plan

Doctor Care Anywhere Group PLC (ASX:DOC, “DOC”, “Doctor Care Anywhere” or “the Company”) is pleased to announce the completion of its security purchase plan (“SPP”). The SPP offer closed on Monday 21 March 2022 and followed the successful completion of a placement that raised approximately A\$11.2 million (“Placement”). The SPP was announced on Monday 28 February 2022, and provided eligible DOC securityholders with the opportunity to apply for up to A\$30,000 of new DOC CHESS Depository Interests (“CDI”) at A\$0.31 per new CDI, which is the same price as was paid for each CDI by investors in the Placement.

The SPP raised approximately A\$274,240, and approximately 884,641 CDIs will be issued on Monday 28 March 2022. The Company confirms that all valid applications under the SPP were accepted in full.

The SPP offer was sent to 7,518 eligible securityholders and 55 applications were received, representing a participation rate of approximately 0.73%. The average SPP application amount was approximately \$4,990.

On Tuesday 29 March 2022, trading of the new CDIs is expected to commence and holding statements are expected to be despatched. New CDIs issued under the SPP will rank equally with existing DOC CDIs from their date of issue.

Securityholders with questions in relation to the SPP may contact DOC’s share registry from 8.30am to 5.00pm (AEDT) Monday to Friday on 1300 850 505 (callers within Australia) or +61 3 9415 4000 (callers outside Australia).

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This ASX announcement has been authorised for release by the Chief Financial Officer and Company Secretary.

About Doctor Care Anywhere:

Doctor Care Anywhere Group PLC is a UK-based telehealth company that is committed to delivering the best possible patient experience and clinical care through digitally enabled, joined up, evidence based pathways on its proprietary platform. Doctor Care Anywhere utilises its relationships with health insurers, healthcare providers and corporate customers to connect with patients to deliver a range of telehealth services.

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jurisdiction in which such an offer would be illegal. The New CDIs have not been, nor will be, registered under the U.S. Securities Act of 1933 (the "Securities Act") or the securities laws of any state or other jurisdiction of the United States. Accordingly, the New CDIs may not be offered or sold, directly or indirectly, to any person in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.