

# **Announcement Summary**

# **Entity name**

**ROCKETBOOTS LIMITED** 

#### Date of this announcement

Thursday March 24, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	903,750	08/03/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

**ROCKETBOOTS LIMITED** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

83165522887

## 1.3 ASX issuer code

ROC

## 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

24/3/2022



#### Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

## Please specify

In regards to an Appendix 3B lodged on 08/03/22, 903,750 unquoted options were issued.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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New	+Seci.	Irities

ASX +security code +Security description

New class - code to be confirmed Unlisted Options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

8/3/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

€ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

# **Options Details**

**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.30000000 8/3/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

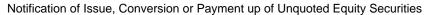
Other

Description

Options unlisted

Any other information the entity wishes to provide about the +securities the subject of this notification

Voluntary escrow for 2 years from date of issue





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

These options were announced in an Appendix 3B on 08 March 2022

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## Number of +securities

903,750

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Provision of corporate advisory services

#### Purpose of the issue

To pay for services rendered

## **Additional Details**



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

ROC : ORDINARY FULLY PAID 31,750,000

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ROCAA : ORDINARY FULLY PAID RESTRICTED	28,500,000
ROCAB : OPTION EXPIRING 07-DEC-2024 RESTRICTED	903,750
New class - code to be confirmed : Unlisted Options	903,750



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

**☑** No

- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

903,750

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ N/A