

Market Announcement

24 March 2022

Far East Gold Limited (ASX: FEG) – Admission and Quotation

Description

Far East Gold Limited ('FEG') was admitted to the Official List of ASX on Thursday, 24 March 2022.

The securities of FEG will commence quotation at 11:30 AM AEDT on Monday, 28 March 2022.

FEG raised \$11,734,500 pursuant to the offer under replacement prospectus dated 1 December 2021 as varied by the first supplementary prospectus dated 22 December 2021, second supplementary prospectus dated 19 January 2022, third supplementary prospectus dated 28 January 2022 and refresh supplementary prospectus dated 16 February 2022 ("Prospectus") by the issue of 58,672,500 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 122,037,210
ASX code	Fully paid ordinary shares: FEG
Time	11:30 AM AEDT
Date	Monday, 28 March 2022
ASX trade abbreviation	FAR EAST
ISIN	Fully paid ordinary shares: AU0000191793
Registered office	Address: Level 54, 111 Eagle Street, Brisbane QLD 4000 Phone: 0402 328 200 Email: offer@fareast.gold
Company secretary	Catriona Betty Glover
Share Registry	Automic Group Pty Ltd Address: Deutsche Bank Tower, Level 5/126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Queensland
Dividend policy	See section 12.8 of the Prospectus
Activities	Mining exploration
Lead manager	CLSA Australia Pty Limited
Underwriter	N/a
ASX restricted securities	75,780,625 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 March 2024, being 24 months from the date of Quotation.

18,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 March 2023, being 12 months from the date of issue.

12,000,000 options with a nil exercisable price on or before 31 December 2024, classified by ASX as restricted securities and to be held in escrow until 24 March 2024, being 24 months from the date of Quotation.

4,000,000 performance rights with a nil exercisable price on or before 31 December 2024, classified by ASX as restricted securities and to be held in escrow until 24 March 2024, being 24 months from the date of Quotation.

Other securities not quoted	N/a
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What do I need to do and by when?

For further information, please refer to FEG's Prospectus.

Need more information?

For further information, please contact the company.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Kabega

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